

INDIVIDUAL/CORPORATE CUSTOMER INFORMATION UPDATE FORM

(Please read the terms and conditions before filling this form. Please complete this form in **BLOCK LETTERS** and mark (X) wherever applicable.)

A. INDIVIDUAL / CORPORATE PARTICULARS

Name

(As per NRIC/Passport/
Company Registration
Documents)

Form of Identification ☐ Co. Registration / NRIC ☐ Passport ☐ Army/Police Identity ☐ Others, please specify

Identification No. / Company Registration No.

CDS Account Number³

Trading Account Number

B. CHANGE OF CUSTOMER'S PARTICULARS FOR TRADING ACCOUNT

B.1 ADDRESS DETAILS ☐ Permanent / Registered Address ☐ Mailing / Business Address

Address

City State

Postcode Country

B.2 CONTACT DETAILS

E-mail Address¹

Mobile No. ¹ Home Telephone No. ¹

Office Telephone No. ¹ Extension No.

¹ Mandatory if you are signing up for Electronic Share Payment Direct Credit ('ESP').

B.3 BANK DETAILS

ESP³ ☐ Yes ☐ No (to revoke) Bank Account Currency ☐ MYR ☐ Others, please specify:

Name of Bank

Bank Account Name

Bank Account No. ² Joint Account ☐ Yes ☐ No

² Please note that for ESP only 1 (one) **Current or Savings** account denominated in Ringgit Malaysia (RM) maintained with a Financial Institution based in Malaysia is acceptable. Please provide copies of NRIC/Other ID document, and bank account statement or passbook for verification.

³ Not applicable to Kenanga Futures Sdn Bhd.

B.4 OTHER PARTICULARS – INDIVIDUAL

B.4.1 MARITAL STATUS ☐ Single ☐ Married ☐ Others, please specify

B.4.2 SPOUSE OR NEXT OF KIN PARTICULARS

Name

Form of Identification ☐ NRIC ☐ Passport ☐ Army/Police Identity ☐ Others, please specify

Identification No. Old NRIC

Relationship With Customer Occupation

Contact No.

Name of Employer/Company

B.4.3 FINANCIAL STATUS

Annual Income (RM)
(please select either one)

☐ < RM 12,000 ☐ RM 12,001 – RM 30,000 ☐ RM 30,001 – RM 60,000 ☐ RM 60,001 – RM 90,000
☐ RM 90,001 – RM 120,00 ☐ RM 120,001 – RM 240,000 ☐ > RM 240,000

Estimated Network (RM)
(please select either one)

☐ < RM 50,000 ☐ RM 50,001 – RM 100,000 ☐ RM 100,001 – RM 200,000 ☐ RM 200,001 – RM 500,000
☐ RM 500,001 – RM 1 Million ☐ > RM 1 Million – RM 3 Million ☐ > RM 3 Million

B.4 OTHER PARTICULARS – INDIVIDUAL (Cont.)**B.4.4 EMPLOYMENT STATUS**

☐ Salaried (_____ Years)
 ☐ Self-Employed (_____ Years)
 ☐ Unemployed/
 Others, please specify _____

Name of Employer/ Company _____

Occupation / Designation _____

Type of Business _____

Employer's / Company's Address _____

City _____ State _____

Postcode _____ Country _____

B.5 OTHER PARTICULARS – CORPORATE

Type of Business _____

Ownership
 ☐ Malaysia Bumiputra Controlled
 ☐ Malaysia Non-Bumiputra Controlled
 ☐ Foreign Controlled/Non Malaysian Controlled
☐ Government Controlled
☐ Others please specify _____

Paid-Up Capital (RM) _____

Ownership Structure (please select either one)
☐ Non-Complex
☐ Complex if the Beneficial Owner is unidentifiable
 (Complex Structure, please furnish more details)

B.6 OTHER RELEVANT PARTICULARS – INDIVIDUAL / CORPORATE (please specify)

C. DECLARATION BY CUSTOMER

The particulars and information including any relevant document provided by me/us in this application form are true and correct and I/we have not withheld any material facts or information from Kenanga Group. I/We undertake to furnish Kenanga Group with such additional particulars including any relevant document as Kenanga Group may require from time to time. I/We further authorise Kenanga Group to verify the information given from any source (including third parties) and in such manner as Kenanga Group shall deem fit. I/We undertake to inform Kenanga Group in writing should there be any change(s) to my/our particulars declared in this Customer Updating Form. I/We acknowledge and agree to be continued to be bound to the terms of the Customer Information Form ("CIF") and the *Client Account Common Terms and Conditions, or the *Client Account Common Terms and Conditions for Islamic Stockbroking or the *Terms and Conditions governing Securities Borrowing and Lending products and facilities (*where applicable).

*For Corporate Customer Only.
Please affix your company stamp / common seal in accordance to the Board Resolution*

Signature of Customer (Individual) / Authorised Signatory (Corporate)
 Name: _____
 NRIC/Passport/Co.Reg./Other ID: _____
 Date: _____

Signature of Dealer's Representative
 Name: _____
 NRIC/Passport/Other ID: _____
 Date: _____

D. FOR OFFICE USE ONLY

| DESCRIPTIONS | VERIFIED BY | APPROVED BY | UPDATED BY |
|---------------------------------------|-------------|-------------|------------|
| Updating of Customer Information Form | | | |

Note: "Kenanga Group" means Kenanga Investment Bank Berhad or any of its subsidiaries, including branches, and shall include its respective successors in title and assigns. "Beneficial Owner" has the meaning as in the Securities Industry (Central Depositories) Act and the Depository Rules.