

# WE ARE KENANGA

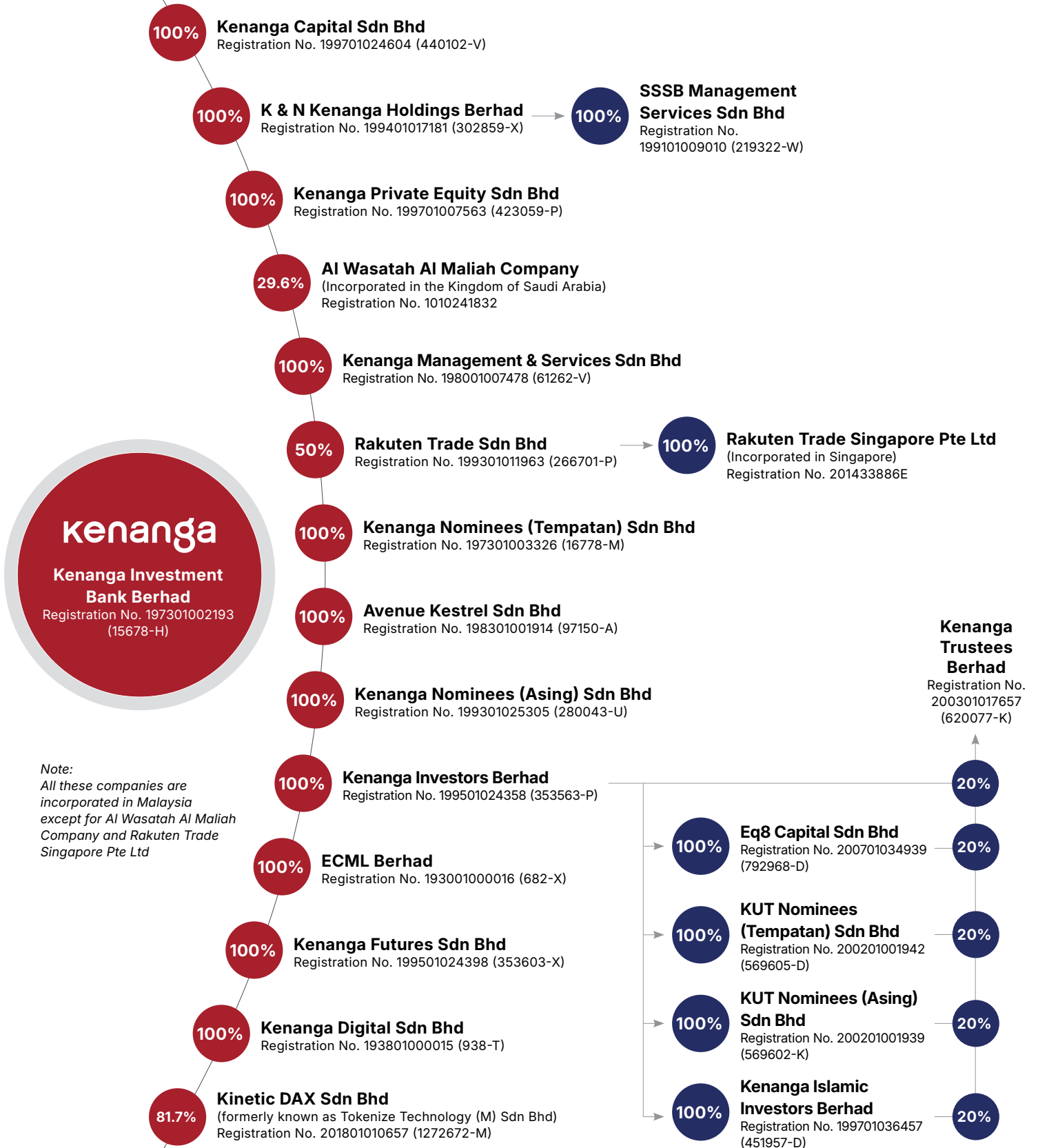
Kenanga Investment Bank Berhad is a Malaysian leading independent investment bank established in 1973. With over five (5) decades of experience, we provide award-winning products and services to clients and businesses across equity broking, investment banking, treasury, Islamic banking, listed derivatives, asset and wealth management, money lending, as well as digital financial solutions.



Our Statistics at a Glance		Our Financial Performance		
Over <b>500,000</b> Clients	<b>1,320</b> Employees	Revenue	Profit Before Tax	Net Profit
<b>31</b> Branches	<b>7,128</b> Licensed Representatives/ Personnel <sup>1</sup>	<b>RM 865.3 million</b>	<b>RM 73.6 million</b>	<b>RM 50.0 million</b>

Note:  
1. Data includes Kenanga Investor Berhad's licensed unit trust and private retirement scheme personnel and Commissioned Dealer Representatives.

# CORPORATE STRUCTURE



*Note:*  
All these companies are incorporated in Malaysia except for Al Wasatah Al Maliah Company and Rakuten Trade Singapore Pte Ltd

# OUR CORE BUSINESS SEGMENTS

Kenanga provides a host of products and services to serve corporations, institutions, and individuals.



## EQUITY BROKING

We service the investing and trading needs of retail and institutional investors, both domestic and international. These services consist of equity brokerage, global equity trading, structured warrants, equity structured solutions, securities borrowing and margin lending.



## LISTED DERIVATIVES BUSINESS

We offer clearing and settlement services and access to trade on Bursa Malaysia Derivatives Berhad and the world's leading derivatives exchange, the Chicago Mercantile Exchange Group.



## INVESTMENT BANKING

We offer services including corporate banking, corporate finance, debt capital markets, and private equity.



## ASSET AND WEALTH MANAGEMENT

We offer collective investment schemes, portfolio management services, wills and trust, exchange-traded funds ("ETF"), segregated private mandates, and alternative investments.



## TREASURY

We offer a comprehensive array of investment and hedging solutions. In addition, we have a team responsible for delivering input on indicative prices or levels and market updates for the money, fixed income, and foreign exchange market.



## MONEY LENDING

We provide financing solutions through a wide variety of individually tailored corporate and leveraged finance products.



## ISLAMIC BANKING

We provide Shariah-compliant investment banking services and products. All of Kenanga's Skim Perbankan Islam and Islamic Stockbroking Window products are sanctioned by its Shariah Committee in accordance with regulatory mandates.

## OUR CORE BUSINESS SEGMENTS

## OUR BRAND VALUES



### AGILITY

We are nimble and quick to respond with creative, customised solutions to meet our stakeholders' needs, both externally and internally.



### COLLABORATION

We are supported by an integrated network of colleagues and partners. We believe in consolidating our knowledge and working together for the best solutions.



### TRUSTWORTHINESS

We are fully committed to ethical practices and strive to always maintain credibility in all that we do. Professionalism, integrity and transparency are values we hold dear.



### FUTURE-FACING

We are constantly pushing boundaries. Our pursuit of digital innovations will drive financial inclusion and create opportunities and possibilities for our stakeholders.



# ACHIEVEMENTS AND ACCOLADES



## KENANGA INVESTMENT BANK BERHAD

### Bursa Excellence Awards 2024

- Best Retail Equities Participating Organisation (Investment Bank) (Champion)
- Best Structured Warrants Issuer (Equity Warrants) (Champion)
- Best Structured Warrants Issuer (Index Warrants) (Champion)
- Chu Yee Seng @ Chew Yee Seng – Best Remisier (Champion)

### FinanceAsia Awards 2025

- Most Innovative Use of Technology – Banks

### Global Banking & Finance Awards 2025

- Best Investment Bank Malaysia
- Best Equity Broker Malaysia
- Best Institutional Broker Malaysia
- Best Market Maker Malaysia
- Best Warrants Issuer Malaysia
- Best Research House Malaysia

### SRP Asia Pacific Awards 2025

- Best Educational Initiative

### Euromoney Awards for Excellence 2025

- Malaysia Best Bank for ESG
- Malaysia Best Bank for Diversity & Inclusion

### ESGBusiness Awards 2025

- Carbon Disclosure Award – Malaysia
- Digital Inclusion Award – Malaysia

### The Minority Shareholders Watch Group's National Corporate Governance and Sustainability Awards 2025

- Top 20 Overall Excellence Award
- Niche Cap Excellence Award

### National Annual Corporate Report Awards 2025

- Gold (Excellence Awards – Companies with Less Than RM2 Billion in Market Capitalisation)

### Asia Integrated Reporting Awards 2025

- Silver – Asia's Best Integrated Report (First Time)

### The Edge Malaysia ESG Awards 2025

- Gold – Financial Services

### United Nations Global Compact Network Malaysia & Brunei ESG Select List 2025

- ESG Breakthrough Innovation

### United Nations Global Compact Network Malaysia & Brunei Forward Faster Sustainability Awards 2026

- Sustainability Governance & Strategy Award for Large Corporate (RM1B – RM5B)

### The Star ESG Positive Impact Awards 2024

- Silver Award (Large Companies Category) for Governance, Reporting & Transparency



## KENANGA FUTURES SDN BHD

### Bursa Excellence Awards 2024

- Best Overall Derivatives Trading Participant (Champion)
- Best Institutional Derivatives Trading Participant (Champion)
- Best Trading Participant: Commodity Derivatives (Champion)
- Best Trading Participant: Equity & Financial Derivatives (Champion)

### CME Group

CME Group Broker Program Key Partner 2025

## ACHIEVEMENTS AND ACCOLADES

**KENANGA INVESTORS BERHAD****Asia Asset Management's 2026 Best of the Best Awards**

**Best Impact Investing Manager in ASEAN**  
Kenanga Investors Group

**Malaysia Best Impact Investing Manager**  
Kenanga Investors Group

**Malaysia Best Equity Manager**  
Kenanga Investors Group

**Malaysia Best Alternatives Manager**  
Kenanga Investors Group

**Malaysia Best ESG Engagement Initiative**  
Kenanga Investors Group

**Malaysia CEO of the Year**  
Datuk Wira Ismitz Matthew De Alwis  
Chief Executive Officer/ Executive Director

**Malaysia CIO of the Year**  
Lee Sook Yee  
Chief Investment Officer

**LSEG Lipper Fund Awards 2026**

**Best Equity Malaysia – Malaysia Provident Funds over 5 Years**  
Kenanga Growth Fund

**Best Equity Malaysia Diversified – Malaysia Provident Funds over 3 Years**  
Kenanga Growth Fund Series 2 MYR Class

**Best Equity Malaysia Diversified – Malaysia Provident Funds over 10 Years**  
Kenanga Malaysian Inc Fund

**Best Mixed Asset MYR Balanced Malaysia – Malaysia Provident Funds over 10 Years**  
Kenanga Managed Growth Fund

**Asia Asset Management ETF Awards 2026**

**Malaysia Leverage and Inverse ETF of the Year**  
Kenanga KLCI Daily 1x Inverse  
Kenanga Investors Group

**IFN Investor Awards 2025**

**IFN Investor Best Balanced Mixed Assets Fund in Malaysia – MYR 2025**  
Kenanga Islamic Balanced Fund  
Kenanga Investors Berhad

**IFN Investor Best Balanced Mixed Assets Fund in Asia Pacific 2025**  
Kenanga Islamic Balanced Fund  
Kenanga Investors Berhad

**IFN Investor Best Global Balanced Mixed Assets Fund 2025**  
Kenanga Islamic Balanced Fund  
Kenanga Investors Berhad

**FPAM Financial Planning Leadership Award 2025**

**Platinum Award - Charter Member Category**  
Kenanga Investors Berhad

**EQ8 CAPITAL SDN BHD****Asia Asset Management ETF Awards 2026**

**Malaysia ETF Rising Star**  
Umar Alhadad (CEO, Eq8 Capital)  
Eq8 Capital Sdn Bhd

**IFN Investor Awards 2025**

**IFN Investor Best ETF Fund in Malaysia 2025**  
Eq8 Dow Jones U.S. Titans 50 ETF  
Eq8 Capital Sdn Bhd

**IFN Investor Best ETF Fund in Asia Pacific 2025**  
Eq8 Dow Jones U.S. Titans 50 ETF  
Eq8 Capital Sdn Bhd

## ACHIEVEMENTS AND ACCOLADES

### Kenanga’s Impact Story: Strengthening ESG Governance for Sustainable Business Performance

This impact case study, developed in collaboration with the UN Global Compact Network Malaysia & Brunei (“**UNGCMYB**”), spotlights Kenanga Investment Bank Berhad’s sustainability transformation journey. It captures how Kenanga has rapidly evolved—strengthening ESG governance, elevating climate-related disclosures and embedding sustainability into the heart of its business. Through disciplined, organisation-wide reforms spanning governance, climate risk management, clean energy transition, digital innovation and stakeholder engagement, the Group reinforces its commitment to a forward-looking, strategically-aligned sustainability approach within the financial industry.



For more information on the featured case study, scan here to visit the Sustainability Impact Case Studies Directory (<https://www.ungcmyb.org/sustainability-impact-case-studies-directory>).

### 2025 ESG RATING AND RANKING PERFORMANCE

Our inclusion in recognised sustainability indices reflects our alignment with global standards and independent assessments, reinforcing the importance of transparent and decision-useful disclosures. We continue to enhance performance and transparency to support stakeholder confidence in our practices as a responsible financial institution.



FTSE4Good

FTSE4Good Bursa Malaysia Index

4.3 overall ESG Score

94<sup>th</sup> Percentile



CDP Rating

Rating: **C**

*“As sustainability expectations evolve, we are focused on continuous improvement—enhancing the capabilities, systems and discipline needed to manage risk, respond to change and support the Group’s long-term resilience.”*

### CHUAH SZE PHING

Group Chief Sustainability Officer and Head of Group Marketing and Communications,  
Kenanga Investment Bank Berhad