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| Name | Last Price | Market Cap | Shariah | Current | Revenue Growth | | Core Earnings Growth | | PER (x) - Core Earnings | | | PBV (x) | | ROE (%) | | Net Div.Yld. (%) | Target Price | Rating |
|-----------------------------------|------------|------------|-----------|---------|----------------|--------------|----------------------|----------------|-------------------------|-------------|-------------|------------|------------|--------------|-------------|------------------|--------------|--------|
| | (RM) | (RM'm) | Compliant | FYE | 1-Yr. Fwd. | 2-Yr. Fwd. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 1-Yr. Fwd. | 1-Yr. Fwd. | (RM) | | |
| AUTOMOTIVE | | | | | | | | | | | | | | | | | | |
| BERMAZ AUTO BHD | 1.40 | 1,627.1 | Y | 04/2021 | 36.6% | 8.8% | 17.0% | 42.6% | 16.2 | 13.8 | 9.7 | 3.1 | 2.6 | 20.4% | 6.1% | 1.30 | MP | |
| DRB-HICOM BHD | 2.07 | 4,001.8 | Y | 12/2020 | -9.3% | 30.1% | -215.7% | 8.4% | 24.2 | N.A. | 19.3 | 0.6 | 0.6 | -2.7% | 0.0% | 1.80 | UP | |
| MBM RESOURCES BHD | 3.16 | 1,235.2 | Y | 12/2020 | -8.1% | 1.2% | -37.1% | 29.0% | 6.4 | 10.2 | 7.9 | 0.6 | 0.6 | 5.9% | 4.7% | 2.80 | UP | |
| SIME DARBY BHD | 2.35 | 15,983.4 | Y | 06/2021 | 5.3% | 5.2% | 13.5% | 1.4% | 15.4 | 13.5 | 13.4 | 1.1 | 1.0 | 7.7% | 4.3% | 2.30 | MP | |
| TAN CHONG MOTOR HOLDINGS BHD | 1.04 | 678.5 | N | 12/2020 | -30.5% | 17.7% | -168.8% | 0.9% | 14.9 | N.A. | 21.5 | 0.2 | 0.2 | -1.1% | 1.9% | 0.700 | UP | |
| UMW HOLDINGS BHD | 2.50 | 2,920.7 | Y | 12/2020 | -22.8% | 28.1% | -66.1% | 113.9% | 11.5 | 33.8 | 15.8 | 0.5 | 0.4 | 1.4% | 1.2% | 2.40 | UP | |
| Simple Average | | | | | -4.8% | 15.2% | -76.2% | 32.7% | 14.8 | 17.8 | 14.6 | 1.0 | 0.9 | 5.3% | 3.0% | | | |
| BANKS | | | | | | | | | | | | | | | | | | |
| AFFIN BANK BHD | 1.42 | 2,953.3 | N | 12/2020 | -4.5% | -0.6% | -25.1% | 8.1% | 5.8 | 7.7 | 7.1 | 0.3 | 0.3 | 3.9% | 3.5% | 1.45 | MP | |
| ALLIANCE BANK MALAYSIA BHD | 2.17 | 3,359.4 | N | 03/2021 | 1.3% | 3.9% | -20.6% | 45.0% | 6.8 | 6.2 | 6.9 | 0.6 | 0.6 | 5.5% | 7.7% | 2.20 | MP | |
| AMMB HOLDINGS BHD | 2.95 | 8,878.1 | N | 03/2021 | -0.7% | 5.6% | -13.8% | 12.4% | 5.9 | 6.3 | 7.5 | 0.5 | 0.5 | 6.1% | 6.8% | 3.60 | OP | |
| BIMB HOLDINGS BHD | 3.46 | 6,202.6 | Y | 12/2020 | 3.5% | 6.2% | 0.0% | 3.5% | 8.0 | 7.5 | 7.9 | 1.1 | 1.0 | 12.8% | 4.9% | 4.80 | OP | |
| CIMB GROUP HOLDINGS BHD | 3.05 | 30,265.0 | N | 12/2020 | -10.8% | 7.0% | -63.9% | 97.3% | 6.2 | 17.9 | 9.3 | 0.5 | 0.5 | 3.0% | 2.2% | 3.45 | MP | |
| HONG LEONG BANK BHD | 14.90 | 32,299.0 | N | 06/2021 | 14.8% | 9.6% | 14.3% | 6.3% | 11.4 | 13.0 | 12.7 | 1.2 | 1.1 | 10.1% | 3.4% | 17.00 | OP | |
| MALAYAN BANKING BHD | 7.09 | 79,701.3 | N | 12/2020 | -1.9% | 3.0% | -20.5% | 9.2% | 9.7 | 11.5 | 11.1 | 0.9 | 0.9 | 7.5% | 5.4% | 7.85 | MP | |
| MALAYSIA BUILDING SOCIETY | 0.530 | 3,697.0 | N | 12/2020 | 21.4% | -12.3% | -82.2% | 412.4% | 4.8 | 6.3 | 8.4 | 0.4 | 0.4 | 1.5% | 7.5% | 0.700 | OP | |
| PUBLIC BANK BHD | 15.52 | 60,250.8 | N | 12/2020 | -7.9% | 3.7% | -16.8% | 10.6% | 10.9 | 13.1 | 11.8 | 1.4 | 1.3 | 10.2% | 3.1% | 18.00 | OP | |
| RHB BANK BHD | 4.59 | 18,406.1 | N | 12/2020 | -2.1% | 4.3% | -21.8% | 9.6% | 7.4 | 9.5 | 8.6 | 0.7 | 0.7 | 7.4% | 4.2% | 5.75 | OP | |
| Simple Average | | | | | 1.3% | 3.1% | -25.0% | 61.4% | 7.7 | 9.9 | 9.1 | 0.8 | 0.7 | 6.8% | 4.9% | | | |
| BUILDING MATERIALS | | | | | | | | | | | | | | | | | | |
| ANN JOO RESOURCES BHD | 0.670 | 361.5 | Y | 12/2020 | -20.7% | 20.0% | -176.6% | -125.5% | N.A. | N.A. | N.A. | 0.3 | 0.3 | -8.5% | 0.0% | 0.500 | UP | |
| PRESS METAL ALUMINUM HOLDINGS BHD | 4.87 | 19,665.6 | Y | 12/2020 | -15.8% | 29.7% | -14.5% | 79.5% | 28.9 | 34.6 | 21.4 | 5.4 | 5.0 | 11.6% | 0.9% | 5.95 | OP | |
| UNITED U-LI CORPORATION BHD | 0.390 | 84.9 | Y | 12/2020 | -39.8% | 26.4% | -546.7% | -122.4% | N.A. | N.A. | N.A. | 0.3 | 0.3 | -2.4% | 0.0% | 0.160 | UP | |
| Simple Average | | | | | -25.4% | 25.4% | -245.9% | -56.1% | 28.9 | 34.6 | 21.4 | 2.0 | 1.9 | 0.3% | 0.3% | | | |
| CONGLOMERATE | | | | | | | | | | | | | | | | | | |
| BOUSTEAD HOLDINGS BHD | 0.650 | 1,317.5 | Y | 12/2020 | 2.2% | 1.8% | -123.5% | -208.8% | N.A. | N.A. | N.A. | 0.4 | 0.4 | -1.3% | 0.0% | 0.660 | MP | |
| Simple Average | | | | | 2.2% | 1.8% | -123.5% | -208.8% | N.A. | N.A. | N.A. | 0.4 | 0.4 | -1.3% | 0.0% | | | |

25 September 2020

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|--------------------------------|------------|------------|-----------|---------|----------------|--------------|----------------------|---------------|-------------------------|-------------|-------------|------------|------------|--------------|-------------------|--------------|--------|
| | (RM) | (RM'm) | Compliant | FYE | 1-Yr. Fwd. | 2-Yr. Fwd. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 1-Yr. Fwd. | 1-Yr. Fwd. | (RM) | |
| CONSTRUCTION | | | | | | | | | | | | | | | | | |
| GAMUDA BHD | 3.26 | 8,194.1 | Y | 07/2020 | -22.5% | 44.6% | -32.6% | 38.3% | 11.1 | 16.5 | 11.9 | 0.9 | 0.9 | 5.6% | 1.8% | 4.10 | OP |
| GEORGE KENT (MALAYSIA) BHD | 0.670 | 353.3 | Y | 01/2021 | -22.9% | 37.8% | -16.7% | 48.6% | 8.9 | 10.8 | 7.1 | 0.7 | 0.7 | 6.7% | 2.4% | 0.510 | UP |
| HOCK SENG LEE BHD | 0.840 | 461.6 | Y | 12/2020 | -37.1% | 76.1% | -18.1% | 35.5% | 8.3 | 15.8 | 7.5 | 0.6 | 0.5 | 3.5% | 1.2% | 1.25 | OP |
| IJM CORP BHD | 1.34 | 4,852.5 | Y | 03/2021 | 4.9% | 8.6% | -45.1% | 22.2% | 14.4 | 21.3 | 17.4 | 0.5 | 0.5 | 2.3% | 2.2% | 2.00 | OP |
| KERJAYA PROSPEK GROUP BHD | 1.01 | 1,250.6 | Y | 12/2020 | 23.1% | 6.9% | -24.6% | 49.2% | 8.3 | 11.9 | 8.0 | 1.3 | 1.1 | 10.2% | 3.0% | 1.50 | OP |
| KIMLUN CORP BHD | 0.755 | 256.5 | Y | 12/2020 | -36.8% | 36.7% | -56.3% | 72.9% | 4.4 | 10.1 | 5.8 | 0.4 | 0.4 | 3.8% | 6.2% | 0.960 | OP |
| MITRAJAYA HOLDINGS BHD | 0.210 | 175.2 | Y | 12/2020 | -32.8% | 6.9% | -70.4% | 22.5% | N.A. | 13.1 | 11.1 | 0.2 | 0.2 | 1.8% | 0.0% | 0.215 | MP |
| MUHIBBAH ENGINEERING (M) BHD | 0.780 | 377.1 | Y | 12/2020 | -31.1% | 0.4% | -94.7% | 2400.0% | 9.9 | 156.0 | 6.2 | 0.3 | 0.3 | 0.2% | 1.3% | 1.05 | OP |
| SUNWAY CONSTRUCTION GROUP BHD | 1.80 | 2,320.8 | Y | 12/2020 | -19.2% | 66.7% | -46.5% | 128.2% | 17.6 | 33.3 | 14.5 | 3.7 | 3.5 | 10.9% | 1.4% | 2.45 | OP |
| WCT HOLDINGS BHD | 0.395 | 556.9 | Y | 12/2020 | -18.7% | 52.0% | -90.9% | 278.6% | 3.6 | 39.5 | 10.4 | 0.2 | 0.2 | 0.4% | 0.0% | 0.470 | OP |
| Simple Average | | | | | -19.3% | 33.7% | -49.6% | 309.6% | 9.6 | 32.8 | 10.0 | 0.9 | 0.8 | 4.5% | 2.0% | | |
| CONSUMER | | | | | | | | | | | | | | | | | |
| 7-ELEVEN MALAYSIA HOLDINGS BHD | 1.33 | 1,520.0 | N | 12/2020 | 4.6% | 3.4% | 3.7% | 7.0% | 30.3 | 29.2 | 27.3 | 16.1 | 17.0 | 56.5% | 3.8% | 1.30 | MP |
| AEON CO. (M) BHD | 0.780 | 1,095.1 | Y | 12/2020 | -5.8% | -0.6% | -43.1% | 28.5% | 10.0 | 17.6 | 13.7 | 0.6 | 0.6 | 3.7% | 5.1% | 1.00 | OP |
| AMWAY (MALAYSIA) HOLDINGS BHD | 4.95 | 813.7 | Y | 12/2019 | -1.0% | 2.0% | -12.5% | 16.5% | 15.9 | 18.2 | 15.6 | 3.7 | 3.7 | 20.1% | 4.5% | 5.10 | MP |
| DUTCH LADY MILK INDUSTRIES BHD | 38.82 | 2,484.5 | Y | 12/2020 | -3.0% | 5.0% | -14.2% | 13.2% | 24.1 | 28.1 | 24.8 | 17.2 | 13.7 | 54.2% | 2.1% | 37.55 | MP |
| FRASER & NEAVE HOLDINGS BHD | 32.20 | 11,810.3 | Y | 09/2020 | 0.6% | 2.2% | -3.4% | 9.1% | 28.1 | 29.1 | 26.7 | 4.7 | 4.3 | 15.5% | 1.9% | 36.20 | OP |
| HAI-O ENTERPRISE BHD | 1.74 | 504.5 | N | 04/2021 | 2.3% | 2.3% | 9.9% | 6.5% | 15.7 | 14.3 | 13.4 | 1.6 | 1.6 | 11.3% | 4.6% | 1.20 | UP |
| MYNEWS HOLDINGS BHD | 0.605 | 412.7 | N | 10/2020 | -14.7% | 11.2% | -81.0% | 256.9% | 15.4 | 80.9 | 22.7 | 1.4 | 1.4 | 1.7% | 1.7% | 0.480 | UP |
| NESTLE (MALAYSIA) BHD | 140.00 | 32,830.0 | Y | 12/2020 | -3.4% | 3.9% | -18.1% | 23.4% | 50.4 | 61.5 | 49.8 | 49.0 | 48.5 | 79.3% | 1.6% | 129.30 | UP |
| PADINI HOLDINGS BHD | 2.29 | 1,506.6 | Y | 06/2021 | 4.8% | 5.0% | 58.1% | 16.9% | 20.0 | 12.7 | 10.8 | 2.0 | 1.9 | 15.2% | 5.0% | 2.90 | OP |
| POWER ROOT BHD | 2.11 | 888.3 | Y | 03/2021 | -1.4% | 14.1% | -5.8% | 11.3% | 16.1 | 17.1 | 15.3 | 3.4 | 3.1 | 19.2% | 5.5% | 2.75 | OP |
| QL RESOURCES BHD | 9.98 | 16,191.9 | Y | 03/2021 | 13.2% | 7.4% | 13.6% | 9.1% | 67.7 | 59.6 | 54.6 | 7.7 | 7.1 | 12.4% | 0.6% | 9.85 | MP |
| Simple Average | | | | | -0.3% | 5.1% | -8.4% | 36.2% | 26.7 | 33.5 | 25.0 | 9.8 | 9.4 | 26.3% | 3.3% | | |
| GAMING | | | | | | | | | | | | | | | | | |
| BERJAYA SPORTS TOTO BHD | 2.04 | 2,755.8 | N | 06/2021 | -0.8% | 8.5% | 69.4% | 7.0% | 20.6 | 12.1 | 11.3 | 3.7 | 3.5 | 29.8% | 6.6% | 2.40 | OP |
| GENTING BHD | 3.28 | 12,629.9 | N | 12/2020 | -50.6% | 66.9% | -113.2% | 292.1% | 5.2 | N.A. | 10.0 | 0.3 | 0.4 | -0.9% | 3.7% | 5.10 | OP |
| GENTING MALAYSIA BHD | 2.11 | 11,928.3 | N | 12/2020 | -59.3% | 97.5% | -156.7% | -24.1% | 9.6 | N.A. | 22.2 | 0.7 | 0.7 | -4.2% | 2.4% | 2.75 | OP |
| MAGNUM BHD | 2.13 | 3,061.2 | N | 12/2020 | -31.6% | 37.2% | -41.6% | 62.2% | 12.8 | 22.0 | 13.5 | 1.2 | 1.2 | 5.6% | 3.7% | 2.20 | MP |
| Simple Average | | | | | -35.6% | 52.5% | -60.5% | 84.3% | 12.0 | 17.0 | 14.3 | 1.5 | 1.5 | 7.6% | 4.1% | | |

25 September 2020

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|--|------------|------------|-----------|---------|----------------|--------------|----------------------|----------------|-------------------------|-------------|-------------|------------|------------|--------------|-------------------|--------------|--------|
| | (RM) | (RM'm) | Compliant | FYE | 1-Yr. Fwd. | 2-Yr. Fwd. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 1-Yr. Fwd. | 1-Yr. Fwd. | (RM) | |
| HEALTHCARE | | | | | | | | | | | | | | | | | |
| IHH HEALTHCARE BHD | 5.25 | 46,080.4 | Y | 12/2020 | -20.1% | 26.7% | -29.5% | 43.0% | 47.0 | 70.8 | 49.5 | 1.9 | 2.0 | 2.9% | 0.8% | 4.56 | UP |
| KPJ HEALTHCARE BHD | 0.855 | 3,659.1 | Y | 12/2020 | -8.7% | 5.8% | -31.5% | 15.9% | 17.8 | 26.0 | 22.4 | 2.0 | 1.9 | 7.5% | 2.3% | 1.00 | OP |
| PHARMANIAGA BHD | 4.24 | 1,109.6 | Y | 12/2020 | 4.2% | -7.1% | 51.8% | -14.9% | 24.5 | 16.1 | 19.0 | 3.2 | 2.9 | 18.9% | 2.4% | 1.80 | UP |
| Simple Average | | | | | -8.2% | 8.5% | -3.1% | 14.7% | 29.8 | 37.7 | 30.3 | 2.4 | 2.3 | 9.8% | 1.8% | | |
| MEDIA | | | | | | | | | | | | | | | | | |
| ASTRO MALAYSIA HOLDINGS BHD | 0.795 | 4,145.5 | N | 01/2021 | -3.9% | -0.3% | -16.5% | -12.4% | 6.3 | 7.6 | 8.6 | 4.4 | 3.5 | 51.9% | 7.5% | 0.830 | OP |
| MEDIA CHINESE INTERNATIONAL | 0.155 | 261.5 | Y | 03/2021 | 0.0% | -44.2% | 3700.0% | -223.0% | 0.2 | 8.6 | N.A. | 0.0 | 0.4 | 4.5% | 0.0% | 0.145 | MP |
| MEDIA PRIMA BHD | 0.175 | 194.1 | N | 12/2020 | -10.7% | 0.8% | -183.3% | -154.6% | N.A. | N.A. | N.A. | 0.3 | 0.4 | -11.1% | 0.0% | 0.105 | UP |
| STAR MEDIA GROUP BHD | 0.330 | 239.2 | Y | 12/2020 | -39.7% | 11.1% | -813.7% | -108.3% | 33.4 | N.A. | N.A. | 0.3 | 0.3 | -6.6% | 0.0% | 0.280 | UP |
| Simple Average | | | | | -13.5% | -8.1% | 671.6% | -124.6% | 13.3 | 8.1 | 8.6 | 1.3 | 1.2 | 9.7% | 1.9% | | |
| NON-BANK FINANCIALS | | | | | | | | | | | | | | | | | |
| AEON CREDIT SERVICE M BHD | 10.02 | 2,558.2 | N | 02/2021 | 8.3% | 5.6% | 2.2% | 5.4% | 9.3 | 9.1 | 8.7 | 1.6 | 1.5 | 18.0% | 3.7% | 9.15 | MP |
| BURSA MALAYSIA BHD | 8.36 | 6,763.5 | Y | 12/2020 | 29.0% | -8.4% | 50.2% | -13.6% | 36.2 | 24.1 | 27.9 | 8.9 | 8.6 | 36.1% | 3.8% | 9.40 | MP |
| LPI CAPITAL BHD | 12.98 | 5,171.0 | N | 12/2020 | -1.0% | 2.8% | 2.4% | 4.3% | 16.0 | 15.7 | 15.0 | 2.6 | 2.5 | 16.2% | 5.5% | 15.90 | OP |
| SYARIKAT TAKAFUL MALAYSIA KELUARGA BHD | 4.97 | 4,127.3 | Y | 12/2020 | -17.0% | 14.5% | -12.3% | 11.3% | 11.3 | 12.8 | 11.5 | 3.4 | 3.0 | 24.7% | 4.2% | 5.25 | MP |
| Simple Average | | | | | 4.8% | 3.6% | 10.6% | 1.9% | 18.2 | 15.4 | 15.8 | 4.1 | 3.9 | 23.7% | 4.3% | | |
| OIL & GAS | | | | | | | | | | | | | | | | | |
| BUMI ARMADA BHD | 0.250 | 1,471.5 | N | 12/2020 | 1.4% | 4.8% | 17.9% | 7.2% | 5.2 | 4.4 | 4.1 | 0.5 | 0.4 | 9.8% | 0.0% | 0.300 | OP |
| DAYANG ENTERPRISE HLDGS BHD | 0.990 | 1,146.2 | Y | 12/2020 | -35.3% | 15.2% | -74.8% | 34.2% | 4.9 | 19.4 | 14.5 | 0.7 | 0.7 | 3.7% | 0.0% | 1.20 | MP |
| DIALOG GROUP BHD | 3.79 | 21,369.2 | Y | 06/2021 | 29.4% | 11.7% | 7.8% | 8.2% | 35.5 | 32.9 | 30.4 | 5.2 | 4.9 | 15.3% | 0.9% | 4.25 | OP |
| MALAYSIA MARINE AND HEAVY EN | 0.315 | 504.0 | Y | 12/2020 | 3.2% | 28.4% | -289.5% | -113.0% | N.A. | N.A. | N.A. | 0.2 | 0.2 | -2.8% | 0.0% | 0.390 | MP |
| MISC BHD | 7.45 | 33,254.9 | Y | 12/2020 | 3.4% | 10.7% | 38.8% | -7.7% | 20.7 | 14.9 | 16.1 | 1.0 | 0.9 | 6.3% | 4.0% | 8.90 | OP |
| PANTECH GROUP HOLDINGS BHD | 0.365 | 273.0 | Y | 02/2021 | -41.9% | 57.1% | -47.6% | 79.8% | 8.3 | 15.8 | 8.8 | 0.5 | 0.4 | 2.8% | 2.7% | 0.310 | UP |
| PETRONAS CHEMICALS GROUP BHD | 5.34 | 42,720.0 | Y | 12/2020 | -16.4% | 10.4% | -47.7% | 61.6% | 14.7 | 28.2 | 17.4 | 1.4 | 1.4 | 5.0% | 1.8% | 6.45 | MP |
| PETRONAS DAGANGAN BHD | 20.10 | 19,968.4 | Y | 12/2020 | -21.7% | 12.2% | -68.0% | 127.4% | 24.3 | 75.9 | 33.4 | 3.3 | 3.3 | 4.4% | 1.0% | 15.60 | UP |
| SAPURA ENERGY BHD | 0.110 | 1,757.7 | Y | 01/2021 | -11.4% | 8.7% | -112.1% | -242.4% | N.A. | N.A. | N.A. | 0.2 | 0.2 | -1.8% | 0.0% | 0.050 | UP |
| SERBA DINAMIK HOLDINGS | 1.67 | 5,630.5 | Y | 12/2020 | 15.0% | 15.0% | 9.6% | 12.1% | 11.3 | 10.3 | 9.2 | 2.3 | 1.8 | 19.5% | 3.3% | 2.70 | OP |
| UZMA BHD | 0.475 | 152.0 | Y | 06/2021 | -6.8% | 2.3% | 681.5% | 43.1% | 56.3 | 7.2 | 5.0 | 0.3 | 0.3 | 4.7% | 0.0% | 0.570 | MP |
| VELESTO ENERGY BHD | 0.130 | 1,068.0 | Y | 12/2020 | -15.8% | 6.9% | -222.8% | -131.0% | 33.4 | N.A. | N.A. | 0.4 | 0.4 | -1.4% | 0.0% | 0.130 | UP |
| WAH SEONG CORP BHD | 0.455 | 352.3 | Y | 12/2020 | -56.3% | 45.5% | -283.5% | -185.5% | 5.0 | N.A. | N.A. | 0.4 | 0.4 | -14.1% | 0.0% | 0.430 | UP |
| YINSON HOLDINGS BHD | 5.70 | 6,079.0 | Y | 01/2021 | -26.7% | -1.1% | 76.5% | 5.3% | 28.3 | 16.0 | 15.2 | 3.8 | 3.3 | 22.0% | 1.1% | 7.10 | OP |
| Simple Average | | | | | -12.8% | 16.3% | -22.4% | -21.5% | 20.7 | 22.5 | 15.4 | 1.4 | 1.3 | 5.2% | 1.1% | | |

25 September 2020

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| | (RM) | (RM'm) | Compliant | FYE | 1-Yr. Fwd. | 2-Yr. Fwd. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 1-Yr. Fwd. | 1-Yr. Fwd. | (RM) | |
| PACKAGING MANUFACTURERS | | | | | | | | | | | | | | | | | |
| SCGM BHD | 2.91 | 557.3 | Y | 04/2021 | 13.6% | 13.4% | 79.0% | 22.9% | 32.3 | 18.2 | 14.6 | 3.3 | 3.0 | 17.5% | 2.2% | 3.45 | MP |
| SCIENTEX BHD | 9.90 | 5,107.2 | Y | 07/2021 | 14.9% | 0.8% | 11.6% | 5.1% | 14.5 | 11.2 | 10.6 | 1.9 | 1.8 | 15.9% | 2.7% | 10.00 | MP |
| SLP RESOURCES BHD | 0.910 | 288.4 | Y | 12/2020 | 19.4% | 13.5% | -9.0% | 28.5% | 11.4 | 15.2 | 11.4 | 1.5 | 1.4 | 9.5% | 6.0% | 1.10 | MP |
| THONG GUAN INDUSTRIES BHD | 4.91 | 929.2 | Y | 12/2020 | 3.9% | 6.9% | 12.4% | 12.3% | 14.7 | 13.1 | 11.7 | 1.7 | 1.6 | 12.4% | 1.8% | 5.65 | OP |
| TOMYPAK HOLDINGS BHD | 0.710 | 304.9 | Y | 12/2020 | 3.9% | 6.7% | -84.8% | 65.0% | N.A. | 177.5 | 118.3 | 2.1 | 2.0 | 1.0% | 0.0% | 0.415 | UP |
| Simple Average | | | | | 10.5% | 10.7% | 0.7% | 31.0% | 18.6 | 47.8 | 33.6 | 2.1 | 2.0 | 11.0% | 2.4% | | |
| PLANTATION | | | | | | | | | | | | | | | | | |
| FGV HOLDINGS BHD | 1.17 | 4,268.3 | Y | 12/2020 | 1.3% | 8.7% | 77.3% | 97.6% | 83.0 | 46.8 | 23.6 | 1.0 | 1.0 | 2.2% | 1.7% | 1.15 | MP |
| GENTING PLANTATIONS BHD | 9.85 | 8,837.4 | Y | 12/2020 | -7.2% | 10.5% | 41.8% | 33.6% | 63.1 | 44.5 | 33.3 | 2.1 | 2.1 | 4.7% | 1.2% | 8.95 | UP |
| HAP SENG PLANTATIONS HOLDINGS | 1.68 | 1,343.5 | Y | 12/2020 | -4.5% | 9.8% | 128.6% | 35.8% | 63.9 | 28.0 | 20.6 | 0.8 | 0.8 | 4.1% | 2.4% | 1.95 | OP |
| IJM PLANTATIONS BHD | 1.74 | 1,532.2 | N | 03/2021 | 7.4% | 7.8% | 53.7% | 21.5% | 44.1 | 28.7 | 23.6 | 1.3 | 1.3 | 4.4% | 1.4% | 1.70 | MP |
| IOI CORP BHD | 4.48 | 28,075.3 | Y | 06/2021 | 9.1% | 7.6% | 13.1% | 7.8% | 37.0 | 33.4 | 27.4 | 3.0 | 2.9 | 9.9% | 1.8% | 4.40 | MP |
| KUALA LUMPUR KEPONG BHD | 22.78 | 24,567.7 | Y | 09/2020 | 0.0% | 6.3% | 23.0% | 12.4% | 39.3 | 31.9 | 28.4 | 2.3 | 2.3 | 7.3% | 2.2% | 24.00 | MP |
| PPB GROUP BHD | 18.88 | 26,858.7 | Y | 12/2020 | -2.3% | 14.7% | -2.9% | 12.3% | 25.0 | 23.3 | 24.0 | 1.2 | 1.2 | 5.2% | 1.7% | 18.50 | MP |
| SIME DARBY PLANTATION BHD | 5.05 | 34,767.1 | Y | 12/2020 | 2.9% | 5.4% | 242.9% | 35.1% | 215.8 | 63.0 | 46.6 | 2.6 | 2.6 | 4.1% | 1.0% | 5.10 | MP |
| TA ANN HOLDINGS BHD | 2.72 | 1,198.1 | Y | 12/2020 | 9.1% | 5.2% | 43.4% | 9.1% | 17.5 | 12.2 | 11.2 | 0.8 | 0.8 | 6.8% | 2.6% | 3.15 | OP |
| TSH RESOURCES BHD | 0.980 | 1,352.6 | Y | 12/2020 | 12.6% | 1.9% | 56.3% | -8.2% | 33.4 | 21.4 | 23.3 | 0.9 | 0.9 | 4.4% | 1.5% | 1.10 | OP |
| UNITED MALACCA BHD | 4.70 | 985.9 | Y | 04/2021 | 6.4% | 5.3% | -57.9% | 86.5% | N.A. | 94.8 | 50.6 | 0.7 | 0.7 | 0.8% | 1.7% | 4.85 | MP |
| Simple Average | | | | | 3.2% | 7.6% | 56.3% | 31.2% | 25.5 | 42.8 | 28.4 | 0.8 | 0.8 | 4.9% | 1.9% | | |
| PROPERTY | | | | | | | | | | | | | | | | | |
| ECO WORLD DEVELOPMENT GROUP | 0.405 | 1,192.5 | Y | 10/2020 | -26.6% | 2.1% | 10.0% | 8.5% | 5.8 | 5.1 | 5.1 | 0.3 | 0.2 | 4.8% | 2.8% | 0.490 | OP |
| IOI PROPERTIES GROUP BHD | 0.900 | 4,955.5 | Y | 06/2021 | -2.2% | -1.6% | 10.3% | 1.2% | 8.0 | 7.3 | 7.1 | 0.3 | 0.3 | 3.7% | 3.3% | 1.29 | OP |
| LBS BINA GROUP BHD | 0.390 | 626.8 | Y | 12/2020 | -43.3% | 22.6% | -44.1% | 81.6% | 9.1 | 15.6 | 8.9 | 0.4 | 0.4 | 2.8% | 1.8% | 0.330 | UP |
| MAH SING GROUP BHD | 0.685 | 1,663.0 | Y | 12/2020 | -21.5% | 41.9% | -45.9% | 89.8% | 15.2 | 28.5 | 14.9 | 0.5 | 0.5 | 1.7% | 4.4% | 0.750 | MP |
| MALAYSIAN RESOURCES CORP BHD | 0.480 | 2,117.8 | Y | 12/2020 | -19.8% | 36.0% | 58.1% | 110.2% | N.A. | 43.6 | 20.9 | 0.4 | 0.4 | 1.0% | 0.4% | 0.750 | OP |
| SIME DARBY PROPERTY BHD | 0.565 | 3,842.5 | Y | 12/2019 | -49.3% | 6.6% | -52.4% | 27.2% | 5.4 | 11.4 | 9.0 | 0.4 | 0.4 | 3.5% | 2.7% | 0.700 | OP |
| SP SETIA BHD | 0.740 | 3,002.0 | Y | 12/2020 | -41.6% | 68.4% | -67.2% | 361.9% | 11.7 | 35.2 | 7.7 | 0.2 | 0.2 | 0.6% | 0.8% | 0.680 | UP |
| SUNWAY BHD | 1.38 | 6,763.9 | Y | 12/2020 | -14.9% | 32.5% | -34.1% | 43.5% | 10.6 | 16.1 | 11.2 | 0.7 | 0.7 | 4.4% | 3.1% | 1.68 | OP |
| UEM SUNRISE BHD | 0.375 | 1,701.5 | Y | 12/2020 | -47.6% | 19.9% | -83.1% | 104.8% | 5.5 | 6.0 | 7.0 | 0.2 | 0.2 | 0.8% | 0.0% | 0.555 | OP |
| UOA DEVELOPMENT BHD | 1.58 | 3,355.6 | Y | 12/2020 | 6.6% | 15.7% | -9.0% | 13.3% | 8.5 | 8.8 | 7.7 | 0.6 | 0.6 | 7.0% | 8.9% | 1.82 | OP |
| Simple Average | | | | | -26.0% | 24.4% | -25.8% | 84.2% | 8.9 | 17.8 | 9.9 | 0.4 | 0.4 | 3.0% | 2.8% | | |

25 September 2020

| Name | Last Price | Market Cap | Shariah | Current | Revenue Growth | | Core Earnings Growth | | PER (x) - Core Earnings | | | PBV (x) | | ROE (%) | Net Div. Yld. (%) | Target Price | Rating |
|----------------------------------|------------|------------|-----------|---------|----------------|--------------|----------------------|--------------|-------------------------|-------------|-------------|-------------|-------------|--------------|-------------------|--------------|--------|
| | (RM) | (RM'm) | Compliant | FYE | 1-Yr. Fwd. | 2-Yr. Fwd. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 1-Yr. Fwd. | 1-Yr. Fwd. | (RM) | |
| REITS | | | | | | | | | | | | | | | | | |
| AXIS REIT | 2.15 | 3,101.0 | Y | 12/2020 | 1.8% | 6.1% | 12.2% | 8.7% | 26.8 | 24.0 | 22.1 | 1.5 | 1.5 | 6.2% | 3.7% | 2.15 | MP |
| CAPITALAND MALAYSIA MALL TRUST | 0.625 | 1,284.6 | N | 12/2020 | -17.7% | 15.2% | -45.4% | 49.4% | 10.1 | 18.4 | 12.3 | 0.5 | 0.5 | 2.6% | 5.0% | 0.650 | UP |
| IGB REIT | 1.87 | 6,651.8 | N | 12/2020 | -20.0% | 22.1% | -14.4% | 24.2% | 21.0 | 28.4 | 22.4 | 1.7 | 1.8 | 6.2% | 3.5% | 1.65 | MP |
| KLCCP STAPLED GROUP | 7.84 | 14,153.8 | Y | 12/2020 | -3.7% | 3.5% | -7.8% | 3.8% | 19.6 | 21.2 | 20.1 | 1.1 | 1.1 | 5.4% | 0.9% | 8.55 | OP |
| MRCB-QUILL REIT | 0.760 | 814.6 | N | 12/2020 | -4.2% | 2.6% | -11.4% | 4.5% | 9.9 | 11.2 | 10.8 | 0.6 | 0.6 | 5.3% | 8.4% | 0.800 | OP |
| PAVILION REIT | 1.57 | 4,781.1 | N | 12/2020 | -12.0% | 15.9% | -38.8% | 59.6% | 19.3 | 31.5 | 19.8 | 1.2 | 1.2 | 3.8% | 3.1% | 1.50 | MP |
| SUNWAY REIT | 1.59 | 4,682.7 | N | 06/2021 | 1.5% | 12.2% | -10.5% | 24.4% | 16.6 | 18.5 | 15.8 | 1.1 | 1.0 | 5.4% | 4.4% | 1.50 | MP |
| Simple Average | | | | | -7.8% | 11.1% | -16.6% | 24.9% | 17.6 | 21.9 | 17.6 | 1.1 | 1.1 | 5.0% | 4.1% | | |
| RUBBER GLOVES | | | | | | | | | | | | | | | | | |
| HARTALEGA HOLDINGS BHD | 15.90 | 54,498.9 | Y | 03/2021 | 114.5% | 23.4% | 356.9% | 24.1% | 121.8 | 27.2 | 21.9 | 20.8 | 15.3 | 65.4% | 1.8% | 26.22 | OP |
| KOSSAN RUBBER INDUSTRIES | 13.00 | 16,626.2 | Y | 12/2020 | 53.9% | 21.0% | 203.4% | 19.0% | 74.0 | 24.4 | 20.5 | 11.6 | 8.4 | 40.0% | 0.8% | 17.10 | OP |
| SUPERMAX CORP BHD | 8.41 | 21,675.6 | Y | 06/2021 | 122.7% | 3.1% | 214.1% | 4.0% | 44.1 | 14.0 | 13.5 | 14.4 | 8.9 | 78.6% | 2.9% | 12.75 | OP |
| TOP GLOVE CORP BHD | 8.55 | 69,518.5 | Y | 08/2021 | 138.9% | -21.8% | 256.8% | -38.4% | 37.4 | 10.5 | 17.0 | 14.0 | 9.2 | 106.0% | 4.8% | 10.68 | OP |
| Simple Average | | | | | 107.5% | 6.4% | 257.8% | 2.2% | 69.3 | 19.0 | 18.2 | 15.2 | 10.5 | 72.5% | 2.6% | | |
| SIN | | | | | | | | | | | | | | | | | |
| BRITISH AMERICAN TOBACCO (M) BHD | 10.00 | 2,855.3 | N | 12/2020 | -24.6% | -1.9% | -38.8% | -0.1% | 7.9 | 12.9 | 12.9 | 6.6 | 6.5 | 51.0% | 7.5% | 10.05 | MP |
| CARLSBERG BREWERY MALAYSIA BHD | 20.92 | 6,396.2 | N | 12/2020 | -28.3% | 36.5% | -27.8% | 35.8% | 22.1 | 30.7 | 22.6 | 41.1 | 25.0 | 102.1% | 1.6% | 24.25 | MP |
| HEINEKEN MALAYSIA BHD | 21.00 | 6,344.1 | N | 12/2020 | -33.4% | 65.4% | -42.9% | 76.3% | 20.3 | 35.5 | 20.1 | 16.1 | 13.3 | 39.6% | 1.4% | 22.95 | MP |
| Simple Average | | | | | -28.8% | 33.3% | -36.5% | 37.3% | 16.8 | 26.4 | 18.6 | 21.3 | 15.0 | 64.2% | 3.5% | | |
| TELECOMMUNICATION | | | | | | | | | | | | | | | | | |
| AXIATA GROUP BHD | 2.99 | 27,416.8 | Y | 12/2020 | -10.0% | -2.9% | -44.7% | 2.4% | 28.5 | 51.5 | 50.3 | 1.2 | 1.2 | 3.8% | 1.8% | 3.35 | MP |
| DIGI.COM BHD | 4.03 | 31,333.3 | Y | 12/2020 | -3.0% | 1.5% | -7.2% | 1.8% | 20.1 | 21.7 | 21.3 | 47.5 | 47.3 | 216.6% | 4.6% | 4.65 | OP |
| MAXIS BHD | 4.96 | 38,802.3 | Y | 12/2020 | -0.7% | 4.2% | 1.2% | 2.8% | 25.8 | 25.5 | 24.8 | 5.5 | 5.4 | 21.3% | 3.6% | 4.90 | MP |
| OCK GROUP BHD | 0.440 | 421.8 | N | 12/2020 | 5.2% | 9.7% | 7.8% | 13.2% | 15.0 | 13.9 | 12.3 | 0.7 | 0.7 | 5.1% | 0.0% | 0.610 | OP |
| TELEKOM MALAYSIA BHD | 4.13 | 15,584.9 | Y | 12/2020 | -11.4% | 3.5% | -10.5% | 8.8% | 15.6 | 17.4 | 16.0 | 2.4 | 2.3 | 12.1% | 3.1% | 4.95 | OP |
| Simple Average | | | | | -4.0% | 3.2% | -10.7% | 5.8% | 21.0 | 26.0 | 25.0 | 11.5 | 11.4 | 51.8% | 2.6% | | |

25 September 2020

| Name | Last Price | Market Cap | Shariah | Current | Revenue Growth | | Core Earnings Growth | | PER (x) - Core Earnings | | | PBV (x) | | ROE (%) | Net Div. Yld. (%) | Target Price | Rating |
|----------------------------------|------------|-----------------|-----------|---------|----------------|--------------|----------------------|--------------|-------------------------|-------------|-------------|------------|------------|--------------|-------------------|-----------------|--------|
| | (RM) | (RM'm) | Compliant | FYE | 1-Yr. Fwd. | 2-Yr. Fwd. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 2-Yr. Fwd. | Hist. | 1-Yr. Fwd. | 1-Yr. Fwd. | 1-Yr. Fwd. | (RM) | |
| TECHNOLOGY | | | | | | | | | | | | | | | | | |
| D&O GREEN TECHNOLOGIES BHD | 0.985 | 1,120.1 | Y | 12/2020 | -0.1% | 14.2% | -2.0% | 56.4% | 31.4 | 32.5 | 20.7 | 3.8 | 2.9 | 8.9% | 1.0% | 1.20 | OP |
| INARI AMERTRON BHD | 2.17 | 7,098.5 | Y | 06/2021 | 27.4% | 24.9% | 54.6% | 25.1% | 44.7 | 29.3 | 23.5 | 5.8 | 5.9 | 20.0% | 2.8% | 2.50 | OP |
| JHM CONSOLIDATION BHD | 1.61 | 897.7 | Y | 12/2020 | 5.9% | 24.7% | 3.6% | 57.9% | 29.4 | 28.4 | 17.9 | 4.4 | 3.7 | 14.3% | 0.6% | 2.00 | OP |
| KESM INDUSTRIES BHD | 8.03 | 345.4 | Y | 07/2021 | 14.6% | 5.3% | 18400% | 34.1% | 3,600.9 | 18.7 | 13.9 | 1.0 | 0.9 | 5.1% | 1.1% | 8.60 | MP |
| MALAYSIAN PACIFIC INDUSTRIES | 17.90 | 3,560.2 | Y | 06/2021 | 8.0% | 8.0% | 16.5% | 11.1% | 22.2 | 19.1 | 17.2 | 2.5 | 2.3 | 12.4% | 1.6% | 18.80 | OP |
| PIE INDUSTRIAL BHD | 1.47 | 564.5 | Y | 12/2020 | -26.5% | 55.0% | -57.4% | 150.0% | 15.5 | 35.9 | 14.4 | 1.2 | 1.3 | 3.5% | 1.4% | 1.45 | MP |
| SKP RESOURCES BHD | 1.71 | 2,137.3 | Y | 03/2021 | 23.7% | 9.7% | 67.2% | 20.8% | 29.0 | 17.4 | 14.5 | 3.5 | 3.2 | 19.1% | 2.8% | 1.83 | OP |
| UNISEM (M) BHD | 3.47 | 2,523.0 | Y | 12/2020 | -7.0% | 15.9% | 40.2% | 28.2% | N.A. | 28.0 | 21.8 | 1.9 | 1.8 | 6.5% | 1.7% | 3.00 | MP |
| Simple Average | | | | | 5.8% | 19.7% | 2315.3% | 47.9% | 539.0 | 26.2 | 18.0 | 3.0 | 2.7 | 11.2% | 1.6% | | |
| TRANSPORT & LOGISTICS | | | | | | | | | | | | | | | | | |
| AIRASIA GROUP BHD | 0.650 | 2,172.3 | Y | 12/2020 | -13.8% | 9.9% | -1039.4% | -118.5% | N.A. | N.A. | N.A. | 0.5 | 0.7 | -40.3% | 0.0% | 0.410 | UP |
| MALAYSIA AIRPORTS HLDGS BHD | 5.05 | 8,378.9 | N | 12/2020 | -18.2% | 19.7% | -68.0% | 176.3% | 15.6 | 48.7 | 17.6 | 0.9 | 0.9 | 1.8% | 0.8% | 6.30 | OP |
| MMC CORP BHD | 0.725 | 2,207.7 | Y | 12/2020 | -5.1% | 2.2% | 8.8% | 2.5% | 11.0 | 10.1 | 9.8 | 0.2 | 0.2 | 2.3% | 5.5% | 0.695 | MP |
| POS MALAYSIA BHD | 0.810 | 634.0 | Y | 12/2020 | 34.4% | 16.7% | -20.0% | 7.0% | N.A. | 9.7 | 9.0 | 0.4 | 0.4 | 4.5% | 4.9% | 0.900 | MP |
| WESTPORTS HOLDINGS BHD | 4.00 | 13,640.0 | Y | 12/2020 | 2.5% | 4.1% | -3.0% | 4.4% | 21.2 | 21.8 | 20.9 | 5.3 | 5.0 | 23.7% | 3.5% | 3.65 | MP |
| Simple Average | | | | | 0.0% | 10.5% | -224.3% | 14.3% | 15.9 | 22.6 | 14.3 | 1.5 | 1.5 | -1.6% | 2.9% | | |
| UTILITIES | | | | | | | | | | | | | | | | | |
| GAS MALAYSIA BHD | 2.72 | 3,492.5 | Y | 12/2020 | -4.7% | 16.5% | 3.8% | 14.7% | 20.2 | 19.4 | 16.9 | 3.3 | 3.3 | 17.1% | 4.6% | 2.85 | MP |
| MALAKOFF CORP BHD | 0.950 | 4,642.6 | Y | 12/2020 | 7.4% | 0.3% | 75.7% | 1.9% | 22.6 | 12.9 | 12.6 | 0.9 | 0.9 | 6.7% | 6.2% | 1.15 | OP |
| PESTECH INTERNATIONAL BHD | 0.735 | 560.1 | Y | 06/2021 | 19.2% | 5.3% | 33.5% | 8.3% | 10.1 | 7.5 | 7.0 | 1.1 | 0.9 | 13.2% | 0.0% | 1.15 | OP |
| PETRONAS GAS BHD | 16.40 | 32,451.2 | Y | 12/2020 | 2.3% | 0.7% | 4.7% | -1.5% | 17.2 | 16.5 | 16.7 | 2.4 | 2.5 | 15.1% | 7.4% | 16.85 | MP |
| TENAGA NASIONAL BHD | 10.82 | 61,724.4 | Y | 12/2020 | 4.0% | 1.8% | -2.0% | -14.5% | 10.8 | 11.8 | 13.8 | 1.0 | 1.0 | 7.7% | 3.6% | 13.95 | OP |
| YTL POWER INTERNATIONAL BHD | 0.675 | 5,180.8 | N | 06/2021 | 5.9% | -5.4% | 55.8% | -12.2% | 23.3 | 14.9 | 17.0 | 0.4 | 0.4 | 2.7% | 7.4% | 0.640 | MP |
| Simple Average | | | | | 5.7% | 3.2% | 28.6% | -0.5% | 17.4 | 13.8 | 14.0 | 1.5 | 1.5 | 10.4% | 4.9% | | |
| Kenanga Core Coverage | | | | | | | | | | | | | | | | | |
| Simple Average | | 1,500.80 | | | -2.1% | 14.0% | 126.9% | 28.1% | 46.6 | 24.7 | 18.1 | 4.2 | 3.5 | 16.4% | 2.8% | 1,618.00 | |

Source: Bloomberg, Kenanga Research

*** Shariah Compliant "Y" = Comply, "N" = Not known at this time

** FBMKLCI 12-month Index Target

Stock Ratings are defined as follows:**Stock Recommendations**

OUTPERFORM : A particular stock's Expected Total Return is MORE than 10%
MARKET PERFORM : A particular stock's Expected Total Return is WITHIN the range of -5% to 10%
UNDERPERFORM : A particular stock's Expected Total Return is LESS than -5%

Sector Recommendations***

OVERWEIGHT : A particular sector's Expected Total Return is MORE than 10%
NEUTRAL : A particular sector's Expected Total Return is WITHIN the range of -5% to 10%
UNDERWEIGHT : A particular sector's Expected Total Return is LESS than -5%

*****Sector recommendations are defined based on market capitalisation weighted average expected total return for stocks under our coverage.**

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