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BURSA	6-Feb	Day chg	% chg
KLCI	1,732.8	1.81	0.10%
FTSE EMAS	12,639.7	-4.7	-0.04%
FTSE Smallcap	15,639.0	-69.17	-0.44%
FTSE MESDAQ	4,630.8	-3.6	-0.08%
KLSE Mkt Cap (RM'b)	2,015.8	-2.6	-0.13%

BURSA DAILY TRADING PARTICIPATION

Participation	Net (RM'm)	Value (%)
Local Institution	-124.4	47.3%
Local Retail	-7.9	15.6%
Foreign	132.3	37.1%

INDICES	6-Feb	Day chg	% chg
Dow Jones	50,115.7	1,207.0	2.47%
S&P 500	6,932.3	133.9	1.97%
NASDAQ	23,031.2	490.6	2.18%
FTSE-100	10,369.8	60.5	0.59%
Nikkei 225	54,253.7	435.6	0.81%
SHCOMP	4,065.6	-10.3	-0.25%
HSI	26,560.0	-325.3	-1.21%
STI	4,934.4	-41.5	-0.83%
KOSPI	5,089.1	-74.4	-1.44%
TWSE	31,782.9	-18.4	-0.06%
JCI	7,935.3	-168.6	-2.08%
SET	1,354.0	7.8	0.58%

FOREX	6-Feb	5-Feb	% chg
USD/MYR:	3.9483	3.9488	-0.01%
EUR/USD:	1.1815	1.1788	0.23%
GBP/USD:	1.3611	1.3587	0.18%
USD/YEN:	157.22	157.24	-0.01%
USD/SGD:	1.2713	1.2740	-0.21%
USD/HKD:	7.8133	7.8118	0.02%

KEY STATS

KLCI Spot			
Vol (m shares):	3,018.2	3,833.5	-21.27%
Value (RMm):	3,101.0	3,663.2	-15.35%
KLCI Future			
February-26	1,732.5	1,736.0	-0.20%
March-26	1,711.0	1,714.5	-0.20%
CPO Price (RM/tonne)			
Soybean (US\$/bu)	1,115.3	1,112.3	0.27%
SoyOil (USc/lb)	55.8	56.2	-0.59%
Gold (US\$/troy oz)	4,979.8	4,889.5	1.85%
Nymex crude oil (US\$/bbl)	63.6	63.3	0.41%
Latex (RM/kg)	5.8	5.8	0.35%
Tin (US\$/mt)	46,561.0	46,303.0	0.56%

Research Highlights

NEWS HIGHLIGHTS

- Amid MACC probe, IJM chairman says has 'full confidence in enforcement process and laws'
- AWC bags RM26.6m automated waste collection system jobs in Malaysia, Singapore
- Matang expands durian footprint with RM18.2m land acquisition in Tangkak
- PLS Plantations partners Nippon Paper to explore large-scale eucalyptus farming in Malaysia
- Sapura Industrial to supply lithium battery components to Kulim manufacturer

MACRO BITS

- Trump signs proclamation increasing Argentine beef imports
- EU hikes tariffs on Chinese ceramics to 79.0% to counter dumping
- Anwar: Malaysia, India to promote ringgit-rupee use in bilateral trade
- India, Malaysia renew pledges to boost trade, collaboration
- ART signals strong US investor confidence in Malaysia — ambassador
- Ahmad Zahid: KKDW strategic plan 2026-2030 enhances rural development
- Nanta: 300.0% increase in federal road allocations for Sabah, Sarawak
- Nanta: 50.0% toll discount on Feb 14 and 15 for Chinese New Year
- Japan markets set for renewed 'Takaichi trade' after landslide election win
- Fed's Daly says job market feels 'precarious,' eyes rate cuts
- US consumer sentiment rises unexpectedly to a six-month high
- ECB policymakers fret over risk of too-low inflation

IDEAS OF THE DAY (SEE SEPARATE REPORTS FOR DETAILS)

- Market Strategy: Sustaining Horsepower
- Company Update: GAMUDA
- Weekly Technical Review: DJIA, KLCI

#	Top Volume			Top Gainer				Top Loser				
	Stock	Price	%Chg (+/-)	Vol (m)	Stock	Price	%Chg (+/-)	Vol (m)	Stock	Price	%Chg (+/-)	Vol (m)
1	PBBANK	4.97	1.4	46.14	AXIATA	2.39	2.1	5.59	PCHEM	3.16	-3.1	5.18
2	MAYBANK	11.94	0.0	24.02	SIME	2.16	1.9	14.60	MISC	8.00	-1.5	1.62
3	GAMUDA	4.10	1.7	22.12	GAMUDA	4.10	1.7	22.12	KLK	19.58	-1.1	0.47
4	CIMB	8.46	-0.7	17.31	PBBANK	4.97	1.4	46.14	CDB	3.17	-0.9	4.40
5	PMETAL	7.49	-0.3	17.11	MRDIY	1.79	1.1	11.23	CIMB	8.46	-0.7	17.31
6	SIME	2.16	1.9	14.60	PETDAG	20.50	1.0	0.17	MAXIS	3.86	-0.5	1.95
7	MRDIY	1.79	1.1	11.23	PETGAS	18.20	0.6	1.21	TENAGA	13.94	-0.3	3.34
8	99SMART	3.96	-0.3	10.61	TM	7.89	0.5	4.32	NESTLE	112.30	-0.3	0.06
9	RHBBANK	8.14	-0.3	9.64	AMBANK	6.59	0.5	6.56	PMETAL	7.49	-0.3	17.11
10	YTLPOWR	3.07	0.3	9.58	PPB	11.06	0.4	1.84	99SMART	3.96	-0.3	10.61

Notes: # KL Composite Index (FBMKLCI) component stocks

Corporate News

- **Amid MACC probe, IJM chairman says has 'full confidence in enforcement process and laws'**

IJM chairman, who was detained on Thursday (5 Feb) and released later that same day after assisting the Malaysian Anti-Corruption Commission (MACC) with investigations, has expressed full confidence in the nation's legal and enforcement processes. He noted that he is not involved in the group's day-to-day operations and management. "I have fully cooperated with the authorities and will continue to do so... At this juncture it would not be appropriate for me to comment further as investigations are ongoing," he said. (*The Edge Malaysia*)

- **AWC bags RM26.6m automated waste collection system jobs in Malaysia, Singapore**

AWC Bhd has secured three projects involving automated pneumatic waste collection systems in Malaysia and Singapore, with a combined contract value of RM26.6m. AWC said the three projects are for the design, build and operation of automated pneumatic waste collection systems. The projects were bagged by companies under its subsidiary Stream Group Sdn Bhd, namely Stream Environment Sdn Bhd (SEMY) and Stream Environment (S) Pte Ltd (SESG). (*The Edge Malaysia*)

- **Matang expands durian footprint with RM18.2m land acquisition in Tangkak**

Plantation company Matang Bhd said its unit is expanding its durian plantation footprint through the acquisition of 10 adjacent parcels of agricultural land in Tangkak, Johor, for RM18.2m in cash. The group's wholly-owned subsidiary Matang Agriculture and Plantation (Segamat) Sdn Bhd, has entered into two separate sale and purchase agreements with Ophir Quarry Sdn Bhd and Kwong Ming Mean for the acquisition of the land parcels, which are currently cultivated with durian trees. (*The Edge Malaysia*)

- **PLS Plantations partners Nippon Paper to explore large-scale eucalyptus farming in Malaysia**

PLS Plantations Bhd has signed agreements for partnership and research with Nippon Paper to explore development of large-scale eucalyptus farming in Malaysia. The three-year collaboration aims to assess the commercial feasibility of planting 20,000 to 30,000 hectares of eucalyptus — used for its medicinal, industrial and aromatic properties — combining PLS' operational capabilities with Nippon Paper's expertise in forestry management. (*The Edge Malaysia*)

- **Sapura Industrial to supply lithium battery components to Kulim manufacturer**

Sapura Industrial Bhd said its 51.0%-owned unit, SIB ZZT Sdn Bhd, has entered into a deal to supply components used to produce prismatic lithium batteries. The precision structural components will be supplied to EVE Energy Malaysia Sdn Bhd, a manufacturer of batteries, synthetic materials and metal materials, said Sapura Industrial. The value of the deal was not disclosed. The group said the agreement will run until October 2030, with an option for automatic annual renewal thereafter. (*The Edge Malaysia*)

Macro Bits

Global

- [Trump signs proclamation increasing Argentine beef imports](#) U.S. President Donald Trump on Friday signed a proclamation to hike the country's low-tariff imports of Argentine beef, though economists have said the attempt to lower costs for American consumers will likely have little impact on prices. *(Reuters)*
- [EU hikes tariffs on Chinese ceramics to 79.0% to counter dumping](#) The European Union has sharply increased tariffs on imports of ceramic plates, cups, bowls and other table and kitchenware from China after a review of anti-dumping measures in place since 2013. The 27-nation bloc will apply a blanket 79.0% duty on the products, replacing previous duties that had ranged from 13.1% to 36.1%, a filing in the EU official journal said on Friday. *(Reuters)*

Malaysia

- [Anwar: Malaysia, India to promote ringgit-rupee use in bilateral trade](#) Malaysia and India have agreed to expedite the use of the ringgit and rupee in bilateral trade and investment, said Prime Minister Datuk Seri Anwar Ibrahim. *(The Edge Malaysia)*
- [India, Malaysia renew pledges to boost trade, collaboration](#) India's Prime Minister Narendra Modi and his Malaysian counterpart Datuk Seri Anwar Ibrahim renewed pledges on Sunday to bolster trade and explore potential collaborations in semiconductors, defence and other fields. *(The Edge Malaysia)*
- [ART signals strong US investor confidence in Malaysia — ambassador](#) The Agreement on Reciprocal Trade (ART) between Malaysia and the United States sends a strong signal of long-term economic confidence and is expected to further encourage American investments, particularly in Penang's semiconductor and manufacturing sectors. *(The Edge Malaysia)*
- [Ahmad Zahid: KKDW strategic plan 2026-2030 enhances rural development](#) Deputy Prime Minister Datuk Seri Dr Ahmad Zahid Hamidi today launched the Rural and Regional Development Ministry's (KKDW) Strategic Plan 2026–2030, which sets the direction for rural development over the next five years. *(The Malaysian Reserve)*
- [Nanta: 300.0% increase in federal road allocations for Sabah, Sarawak](#) A 300.0% increase in allocations for the maintenance of federal roads in Sabah and Sarawak this year clearly reflects the MADANI Government's commitment to ensuring that basic infrastructure needs in both states receive due attention, while also strengthening the involvement of local Bumiputera small-scale contractors. *(The Malaysian Reserve)*
- [Nanta: 50.0% toll discount on Feb 14 and 15 for Chinese New Year](#) The government has agreed to provide a 50.0% toll discount on Feb 14 and 15, in conjunction with the Chinese New Year 2026 celebrations, said Works Minister Datuk Seri Alexander Nanta Linggi. *(The Edge Malaysia)*

Asia Pacific

- [Japan markets set for renewed 'Takaichi trade' after landslide election win](#) Japan's volatile financial markets must now contend with Prime Minister Sanae Takaichi firmly in the driver's seat after her decisive victory on Sunday, which hands her an electoral mandate to reflate the economy. *(Reuters)*

Americas

- [Fed's Daly says job market feels 'precarious,' eyes rate cuts](#) San Francisco Federal Reserve Bank President Mary Daly said on Friday she thinks the U.S. labor market is in a "precarious" position, saying there could have been a case for the Fed to cut rates last week and that further interest-rate cuts may be needed. *(Reuters)*
- [US consumer sentiment rises unexpectedly to a six-month high](#) US consumer sentiment unexpectedly improved to the highest in six months, largely propelled by wealthier Americans who have benefitted from stock-market gains. The preliminary February sentiment index increased to 57.3 from 56.4 in January, according to the University of Michigan. *(The Edge Malaysia)*

Europe

- [ECB policymakers fret over risk of too-low inflation](#) European Central Bank policy is right for the current inflation outlook but risks remain that price growth might weaken excessively and the ECB must be ready to act if these materialise, ECB policymakers said on Friday. *(Reuters)*



09 February 2026

List of Oversold Stocks (14-Day RSI<30-mark)

NAME*	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	LOW 30D
PIE INDUSTRIAL BHD	1.890	10.97	5.53	0.26	1.780
SAM ENGINEERING & EQUIPMENT	3.310	21.94	14.37	1.25	3.300
SUPERCOMNET TECHNOLOGIES BHD	0.655	22.18	13.13	0.50	0.635
D&O GREEN TECHNOLOGIES BHD	0.565	22.89	17.85	18.95	0.525
MITRAJAYA HOLDINGS BHD	0.535	23.01	16.53	17.82	0.510
PENTAMASTER CORP BHD	3.140	23.17	18.24	8.84	3.030
KAREX BHD	0.610	23.54	19.22	13.30	0.610
BERJAYA FOOD BHD	0.210	24.24	15.74	0.92	0.210
TALIWORKS CORP BHD	0.455	25.45	18.80	2.29	0.450
HEXTAR GLOBAL BHD	0.830	25.91	22.74	21.42	0.810
GUAN CHONG BHD	0.665	26.88	21.68	10.21	0.650
V.S. INDUSTRY BERHAD	0.405	29.00	23.29	23.56	0.390
EKOVEST BHD	0.250	29.77	25.09	12.49	0.245

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Overbought Stocks (14-Day RSI>70-mark)

NAME*	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	HIGH 30D
GUOCOLAND MALAYSIA BHD	1.050	86.97	89.74	98.46	1.060
PARAGON UNION BHD	3.630	76.76	77.53	55.93	3.680
MIKRO MSC BHD	0.345	76.59	76.41	88.76	0.345
RGB INTERNATIONAL BHD	0.265	75.75	82.46	97.10	0.270

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Oversold Warrants (14-Day RSI<30-mark)

NAME	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	LOW 30D	EXPIRY DATE
FRONTKEN CORP BHD-C43	0.030	18.58	10.00	1.73	0.030	28/4/2026
INARI AMERTRON BHD-Y	0.025	19.10	13.52	1.74	0.025	25/6/2026
ZETRIX AI BHD-AE	0.045	20.31	15.00	5.19	0.030	30/4/2026
HANG SENG INDEX-MW	0.305	20.36	15.89	4.71	0.220	30/3/2026
YTL POWER INTERNATIONAL BHD-C88	0.030	20.98	13.75	1.03	0.025	30/3/2026
YTL POWER INTERNATIONAL BHD-J	0.075	21.58	13.16	0.47	0.075	30/7/2026
GAMUDA BHD-U	0.015	22.24	18.82	6.43	0.015	15/6/2026
YTL POWER INTERNATIONAL BHD-I	0.055	23.33	13.28	0.27	0.055	8/9/2026
SOLARVEST HOLDINGS BHD-CT	0.075	23.41	14.34	0.46	0.060	29/6/2026
TENCENT HOLDINGS LTD-C48	0.075	23.60	17.62	4.75	0.065	14/9/2026
HANG SENG INDEX-NV	0.125	24.34	29.18	56.34	0.085	30/3/2026
HANG SENG INDEX-NU	0.265	24.49	25.68	35.53	0.220	30/3/2026
FRONTKEN CORP BHD-WB	0.065	26.82	22.79	12.78	0.050	3/5/2026
SOLARVEST HOLDINGS BHD-CV	0.110	29.23	27.78	36.15	0.065	29/5/2026

Source: Bloomberg

List of Overbought Warrants (14-Day RSI>70-mark)

NAME	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	HIGH 30D	EXPIRY DATE
MALAYAN BANKING BHD-F	0.200	74.50	74.16	55.69	0.215	27/4/2026
EXSIM HOSPITALITY BHD-WA	0.140	72.89	72.21	81.21	0.145	18/12/2030
YTL POWER INTERNATIONAL BHD-HJ	0.185	71.03	78.97	94.03	0.195	30/6/2026
IOI PROPERTIES GROUP BHD-C41	0.325	70.32	70.93	73.39	0.340	29/5/2026

Source: Bloomberg

Stock Ratings are defined as follows:**Stock Recommendations**

OUTPERFORM	: A particular stock's Expected Total Return is MORE than 10%
MARKET PERFORM	: A particular stock's Expected Total Return is WITHIN the range of -5% to 10%
UNDERPERFORM	: A particular stock's Expected Total Return is LESS than -5%

Sector Recommendations***

OVERWEIGHT	: A particular sector's Expected Total Return is MORE than 10%
NEUTRAL	: A particular sector's Expected Total Return is WITHIN the range of -5% to 10%
UNDERWEIGHT	: A particular sector's Expected Total Return is LESS than -5%

******Sector recommendations are defined based on market capitalisation weighted average expected total return for stocks under our coverage.***

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