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BURSA	16-Apr	Day chg	% chg
KLCI	1,689.7	6.29	0.37%
FTSE EMAS	12,471.6	62.4	0.50%
FTSE Smallcap	15,385.7	125.99	0.83%
FTSE MESDAQ	4,546.3	36.3	0.80%
KLSE Mkt Cap (RM'b)	2,019.6	11.5	0.57%

BURSA DAILY TRADING PARTICIPATION

Participation	Net (RM'm)	Value (%)
Local Institution	231.6	46.1%
Local Retail	-144.1	27.8%
Foreign	-87.5	26.1%

INDICES	16-Apr	Day chg	% chg
Dow Jones	48,578.7	115.0	0.24%
S&P 500	7,041.3	18.3	0.26%
NASDAQ	24,102.7	86.7	0.36%
FTSE-100	10,590.0	30.4	0.29%
Nikkei 225	59,518.3	1,384.1	2.38%
SHCOMP	4,055.5	28.3	0.70%
HSI	26,394.3	446.9	1.72%
STI	5,007.8	-13.4	-0.27%
KOSPI	6,226.1	134.7	2.21%
TWSE	37,132.0	409.9	1.12%
JCI	7,621.4	-2.2	-0.03%
SET	1,489.7	N.A.	N.A.

FOREX	16-Apr	15-Apr	% chg
USD/MYR:	3.9540	3.9575	-0.09%
EUR/USD:	1.1780	1.1777	0.03%
GBP/USD:	1.3544	1.3548	-0.03%
USD/YEN:	159.02	158.98	0.03%
USD/SGD:	1.2721	1.2724	-0.02%
USD/HKD:	7.8266	7.8351	-0.11%

KEY STATS

KLCI Spot			
Vol (m shares):	3,771.8	3,326.7	13.38%
Value (RMm):	3,457.6	3,024.6	14.32%
KLCI Future			
April-26	1,685.0	1,679.5	0.33%
May-26	1,685.0	1,680.0	0.30%
CPO Price (RM/tonne)	4,495.0	4,497.0	-0.04%
Soybean (US\$/bu)	1,163.8	1,167.0	-0.28%
SoyOil (USc/lb)	69.1	67.3	2.59%
Gold (US\$/troy oz)	4,808.3	4,823.6	-0.32%
Nymex crude oil (US\$/bbl)	94.7	91.3	3.72%
Latex (RM/kg)	7.7	7.69	0.07%
Tin (US\$/mt)	49,894.0	49,382.0	1.04%

Research Highlights

NEWS HIGHLIGHTS

- Zetrix AI appointed to handle Socso registration, contributions for informal sector schemes
- Mi Technovation sets aside USD25.0m for expansion, sees material unit's Singapore listing this year
- Perdana Petroleum bagged two AHTS vessel charter contracts from PETRONAS Carigali
- JcbNext continues trimming stake in Taiwanese-listed 104 Corp
- Careplus sells off property development unit Centro Heights

MACRO BITS

- IMF chief says 12 or more countries seeking loans to cope with Middle East war energy shock
- Anwar assures domestic needs come first in fuel supply to Australia
- Malaysia, Australia seal MoU to boost market access, food security amid global disruptions
- Malaysia's halal exports up 11% y-o-y to RM68.5b in 2025 — HDC
- Malaysia on track to achieve AI nation status by 2030 — Gobind
- Selangor unveils MYR130.0m stimulus package to help shield public from energy crisis fallout
- China's economy revs up despite war as growth tops forecasts
- Thailand central bank cuts 2026 growth, says no limits to worst-case scenarios if war continues
- Fed's Williams signals steady rates in face of war's risks
- US weekly jobless claims decline as labour market remains stable
- Eurozone inflation in March quicker than thought at 2.6%
- UK economy surged ahead of Iran war, but energy shock to test resilience

IDEAS OF THE DAY (SEE SEPARATE REPORTS FOR DETAILS)

- Results Note: ANCOMNY
- Company Update: INFOM
- Rating Summary
- Economic Viewpoint: Bond Market Weekly Outlook, Ringgit Weekly Outlook

#	Top Volume			Top Gainer			Top Loser					
	Stock	Price	%Chg (+/-)	Vol (m)	Stock	Price	%Chg (+/-)	Vol (m)	Stock	Price	%Chg (+/-)	Vol (m)
1	PBBANK	4.66	1.3	30.90	99SMART	3.57	4.7	7.13	KLK	21.08	-2.0	0.24
2	SUNMED	1.83	-1.1	30.50	GAMUDA	4.31	4.4	21.70	PPB	11.54	-1.5	0.47
3	CIMB	7.45	-0.7	28.00	AXIATA	2.27	1.8	7.25	SUNMED	1.83	-1.1	30.50
4	SDG	5.99	-0.2	28.00	CDB	2.99	1.7	1.79	TM	6.98	-1.0	5.07
5	GAMUDA	4.31	4.4	21.70	SIME	2.22	1.4	9.69	PMETAL	7.95	-0.8	11.70
6	PICHEM	5.64	0.2	16.30	PBBANK	4.66	1.3	30.90	CIMB	7.45	-0.7	28.00
7	MAYBANK	11.06	0.0	14.70	YTLPOWR	3.72	1.1	10.50	MISC	8.13	-0.6	1.90
8	AMBANK	6.10	0.3	12.40	YTL	2.00	1.0	11.70	SUNWAY	5.29	-0.2	5.26
9	PMETAL	7.95	-0.8	11.70	HLBANK	22.20	0.9	1.77	SDG	5.99	-0.2	28.00
10	YTL	2.00	1.0	11.70	MAXIS	3.62	0.8	2.37	IHH	8.70	0.0	8.56

Notes: # KL Composite Index (FBMKLCI) component stocks

Corporate News

- **Zetrix AI appointed to handle Socso registration, contributions for informal sector schemes**

Zetrix AI Bhd said it has been appointed to manage the registration and contribution processes of the Social Security Organisation's (Socso) schemes for the informal sector. The company, formerly known as MyEG Services Bhd, is the agent for Socso's Self-Employment Social Security Scheme and Housewives' Social Security Scheme with effect from Thursday (16 Apr), according to a bourse filing. (*The Edge Malaysia*)

- **Mi Technovation sets aside USD25.0m for expansion, sees material unit's Singapore listing this year**

Mi Technovation Bhd has set aside USD25.0m (RM98.8m) for expansion while the company works on listing its semiconductor material business unit this year. The company is investing about USD10.0m for a plant in Johor to make solder balls or interconnects used in advanced semiconductor packaging, said its chief executive officer. The 50,000-square-foot Senai plant will be operational in the first half of 2027, he noted. (*The Edge Malaysia*)

- **Perdana Petroleum bagged two AHTS vessel charter contracts from PETRONAS Carigali**

Offshore marine support services provider Perdana Petroleum Bhd has bagged two contracts from PETRONAS Carigali Sdn Bhd for the charter of two anchor handling tug supply (AHTS) vessels. One charter work order will span 303 days with a 40-day extension option, while the other covers 224 days with an additional 40-day option, the offshore marine services firm said in an exchange filing. The charter period for both vessels will commence upon issuance of the on-hire certificates. (*The Edge Malaysia*)

- **JcbNext continues trimming stake in Taiwanese-listed 104 Corp**

JcbNext Bhd has disposed of a 2.1% stake in Taiwan-listed 104 Corp for TWD153.8m (RM19.3m) in the open market of the Taiwan Stock Exchange, as it continues efforts to diversify its investment portfolio and reduce concentration risk. The digital marketing and advertising services firm said it had sold a total of 689,782 shares in 104 Corp between Oct 3, 2025 and April 16, 2026. The disposal decreases JcbNext's holding in the Taiwanese company from 3.19 million shares to 2.5m shares, equivalent to 7.5% equity interest. (*The Edge Malaysia*)

- **Careplus sells off property development unit Centro Heights**

Careplus Group Bhd said it is disposing of its entire stake in its property development unit Centro Heights Sdn Bhd to streamline its asset portfolio and unlock asset value. The glove manufacturer said it entered into a share acquisition agreement with seven individual buyers to sell its entire 3.8m shares for a cash consideration of RM3.8m, which implies an indicative price of RM1 per share. (*The Edge Malaysia*)



17 April 2026

Macro Bits

Global

- [IMF chief says 12 or more countries seeking loans to cope with Middle East war energy shock](#) The International Monetary Fund (IMF) expects at least a dozen countries to seek new loan programmes to cope with surging energy prices and supply chain disruptions caused by the Middle East war, with several sub-Saharan African nations seeking help, the head of the global crisis lender said on Wednesday. *(The Edge Malaysia)*

Malaysia

- [Anwar assures domestic needs come first in fuel supply to Australia](#) Malaysia will prioritise meeting its domestic fuel requirements before supplying any excess to Australia, Prime Minister Datuk Seri Anwar Ibrahim said. *(The Edge Malaysia)*
- [Malaysia, Australia seal MoU to boost market access, food security amid global disruptions](#) The Department of Islamic Development Malaysia (JAKIM) and Australia's Department of Agriculture, Forestry and Fisheries today signed a memorandum of understanding (MoU) marking a key step in enhancing market access and strengthening food security cooperation between the two countries. Prime Minister Datuk Seri Anwar Ibrahim said the agreement reflects both nations' commitment to ensuring a sustainable food supply amid growing global uncertainties. *(The Malaysian Reserve)*
- [Malaysia's halal exports up 11% y-o-y to RM68.5b in 2025 — HDC](#) Malaysia's halal exports rose to RM68.52b in 2025, marking a 10.9% year-on-year (y-o-y) increase, showing sustained global demand and the industry's resilience amid evolving geopolitical challenges, said the Halal Development Corporation Bhd (HDC). *(The Edge Malaysia)*
- [Malaysia on track to achieve AI nation status by 2030 — Gobind](#) Malaysia remains on track to achieve its target of becoming an Artificial Intelligence (AI) nation by 2030, despite global uncertainties arising from the West Asia conflict, says Digital Minister Gobind Singh Deo. *(The Edge Malaysia)*
- [Selangor unveils MYR130.0m stimulus package to help shield public from energy crisis fallout](#) The Selangor state government will launch the Selangor Resilience Enhancement Package, which outlines immediate and medium-term measures aimed at assisting the public and industries in navigating the global energy crisis. *(The Edge Malaysia)*

Asia Pacific

- [China's economy revs up despite war as growth tops forecasts](#) China's economic growth rebounded more than expected in the first quarter of 2026, suggesting limited spillovers so far from the war in Iran and giving policymakers more time to be patient with rolling out additional stimulus. *(Bloomberg)*
- [Thailand central bank cuts 2026 growth, says no limits to worst-case scenarios if war continues](#) Thailand faces slower growth this year due to the Iran war and there are almost "no limits" to worst-case economic scenarios if the conflict continues, a senior central bank official told Reuters. *(The Edge Malaysia)*

Americas

- [Fed's Williams signals steady rates in face of war's risks](#) Federal Reserve Bank of New York President John Williams reiterated monetary policy remains well positioned to deal with the threat of a protracted supply shock caused by war in the Middle East that could raise inflation and dampen growth in the US. *(Bloomberg)*
- [US weekly jobless claims decline as labour market remains stable](#) The number of Americans filing claims for unemployment benefits fell last week, suggesting labour market conditions remained stable, though employers are cautious about hiring new workers as the conflict in the Middle East casts a shadow over the economy. *(The Edge Malaysia)*

Europe

- [Eurozone inflation in March quicker than thought at 2.6%](#) Eurozone inflation was faster than initially reported in March, suggesting stronger upward pressure on prices from the Iran war. Last month's reading was revised up to 2.6% from an initial estimate of 2.5%, Eurostat said on Thursday. *(The Edge Malaysia)*
- [UK economy surged ahead of Iran war, but energy shock to test resilience](#) Britain's economy surged unexpectedly in February, suggesting it was in slightly better shape before the start of the Iran war than many economists had feared, official figures showed on Thursday. *(The Edge Malaysia)*



17 April 2026

List of Oversold Stocks (14-Day RSI<30-mark)

NAME*	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	LOW 30D
BERJAYA CORP BHD	0.260	12.19	4.20	0.00	0.255
ELK-DESA RESOURCES	1.040	24.09	17.45	1.92	1.040
COASTAL CONTRACTS BHD	1.000	26.98	24.53	8.77	0.965
FCW HOLDINGS BHD	1.610	28.37	18.87	1.78	1.610
WTK HOLDINGS BERHAD	0.715	28.70	21.43	18.09	0.695
V.S. INDUSTRY BERHAD	0.195	29.91	36.02	68.24	0.170

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Overbought Stocks (14-Day RSI>70-mark)

NAME*	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	HIGH 30D
PARAGON UNION BHD	4.680	85.89	87.43	96.30	4.680
PMB TECHNOLOGY BHD	1.880	84.34	89.75	97.04	1.910
SAM ENGINEERING & EQUIPMENT	3.700	74.71	83.16	97.73	3.750
PENTAMASTER CORP BHD	3.770	74.21	82.06	95.11	3.820
FRONTKEN CORP BHD	4.400	73.73	80.49	93.60	4.400
MALAYSIAN PACIFIC INDUSTRIES	33.980	73.28	83.06	98.53	34.400
OCK GROUP BHD	0.380	71.03	81.72	98.72	0.385
TANCO HOLDINGS BHD	1.670	70.82	74.71	78.32	1.710

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Oversold Warrants (14-Day RSI<30-mark)

NAME	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	LOW 30D	EXPIRY DATE
SUNWAY HEALTHCARE HOLDINGS BHD-CD	0.105	15.00	14.47	8.39	0.105	29/10/2026
SUNWAY HEALTHCARE HOLDINGS BHD-CC	0.120	16.22	15.52	7.57	0.120	29/10/2026
SUNWAY HEALTHCARE HOLDINGS BHD-CB	0.120	17.19	16.53	8.91	0.120	30/9/2026
SUNWAY HEALTHCARE HOLDINGS BHD-CA	0.255	17.72	17.17	12.41	0.250	30/9/2026
YTL POWER INTERNATIONAL BHD-HJ	0.055	23.20	17.98	23.94	0.055	30/6/2026
HANG SENG INDEX-PJ	0.025	27.97	21.47	7.28	0.025	29/4/2026
HANG SENG INDEX-PM	0.015	29.88	22.54	4.08	0.010	29/4/2026

Source: Bloomberg

List of Overbought Warrants (14-Day RSI>70-mark)

NAME	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	HIGH 30D	EXPIRY DATE
YTL POWER INTERNATIONAL BHD-P	0.285	91.89	89.72	75.09	0.290	29/10/2026
JENTAYU SUSTAINABLES BHD-WB	0.085	82.76	95.54	100.00	0.085	20/2/2032
YTL POWER INTERNATIONAL BHD-G	0.075	75.41	84.25	94.71	0.080	31/7/2026
DAGANG NEXCHANGE BHD-WE	0.210	70.48	75.27	81.31	0.215	23/7/2030

Source: Bloomberg

Stock Ratings are defined as follows:**Stock Recommendations**

OUTPERFORM	: A particular stock's Expected Total Return is MORE than 10%
MARKET PERFORM	: A particular stock's Expected Total Return is WITHIN the range of -5% to 10%
UNDERPERFORM	: A particular stock's Expected Total Return is LESS than -5%

Sector Recommendations***

OVERWEIGHT	: A particular sector's Expected Total Return is MORE than 10%
NEUTRAL	: A particular sector's Expected Total Return is WITHIN the range of -5% to 10%
UNDERWEIGHT	: A particular sector's Expected Total Return is LESS than -5%

*****Sector recommendations are defined based on market capitalisation weighted average expected total return for stocks under our coverage.**

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