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BURSA	5-Jun	Day chg	% chg
KLCI	1,693.4	10.2	0.60%
FTSE EMAS	12,602.1	40.5	0.32%
FTSE Smallcap	15,444.3	-13.9	-0.09%
FTSE MESDAQ	4,733.2	9.3	0.20%
KLSE Mkt Cap (RM'b)	2,050.1	5.9	0.29%

BURSA DAILY TRADING PARTICIPATION

Participation	Net (RM'm)	Value (%)
Local Institution	163.9	41.8%
Local Retail	61.9	29.2%
Foreign	-225.8	29.1%

INDICES	5-Jun	Day chg	% chg
Dow Jones	50,866.8	-695.2	-1.35%
S&P 500	7,383.7	-200.6	-2.64%
NASDAQ	25,709.4	-1,121.5	-4.18%
FTSE-100	10,368.1	7.7	0.07%
Nikkei 225	66,588.1	-882.6	-1.31%
SHCOMP	4,027.7	-30.0	-0.74%
HSI	24,962.0	-291.5	-1.15%
STI	5,050.0	-17.6	-0.35%
KOSPI	8,160.6	-478.8	-5.54%
TWSE	45,070.9	-606.5	-1.33%
JCI	5,594.8	-245.0	-4.20%
SET	1,582.6	-12.2	-0.76%

FOREX	5-Jun	4-Jun	% chg
USD/MYR:	4.0300	4.0118	0.45%
EUR/USD:	1.1522	1.1630	-0.93%
GBP/USD:	1.3342	1.3443	-0.75%
USD/YEN:	160.29	159.88	0.26%
USD/SGD:	1.2907	1.2835	0.56%
USD/HKD:	7.8341	7.8347	-0.01%

KEY STATS

KLCI Spot			
Vol (m shares):	3,410.4	3,477.5	-1.93%
Value (RMm):	3,041.6	3,588.2	-15.23%
KLCI Future			
June-26	1,688.5	1,683.0	0.33%
July-26	1,691.0	1,684.5	0.39%
CPO Price (RM/tonne)	4,584.0	4,629.0	-0.97%
Soybean (US\$/bu)	1,121.5	1,129.5	-0.71%
SoyOil (USc/lb)	73.1	75.2	-2.69%
Gold (US\$/troy oz)	4,365.3	4,505.0	-3.10%
Nymex crude oil (US\$/bbl)	90.5	93.0	-2.69%
Latex (RM/kg)	7.62	7.61	0.13%
Tin (US\$/mt)	52,564.0	55,356.0	-5.04%

Research Highlights

NEWS HIGHLIGHTS

- UMS Integration invests USD3.6m to expand in Vietnam
- Eita Resources secures RM41.0m busduct system job for Johor data centre
- Yong Tai seeks fourth extension for RM160.0m Courtyard by Marriott Melaka sale circular
- Pineapple Resources' new shareholders end MGO with collective 71.4% stake
- Encorp inks initial pact for Felda staff housing project

MACRO BITS

- Signs global trade in goods is starting to slow, WTO says
- PM rejects raising fuel prices, govt to continue bearing subsidy
- Govt seeks global fuel supply sources amid West Asia conflict
- Fadillah: Malaysia needs clear policy and regulatory direction to maintain investor confidence
- Malaysia launches GTPC, nation's first TVET talent placement ecosystem
- B15 biodiesel mandate will reduce dependency on export markets, says Felda chairman
- Southeast Asia enjoys some inflation relief as oil prices ease
- U.S. payrolls rose by 172,000 in May, much more than expected; unemployment at 4.3%
- BoC expected to hold rates through 2026, look past temporary inflation pressures
- Hard to give rate guidance due to oil price uncertainty, BoE's Dhingra says

IDEAS OF THE DAY (SEE SEPARATE REPORTS FOR DETAILS)

- Sector Update: Technology
- Company Update: CHEEDING, DPHARMA
- Weekly Technical Review: DJIA, KLCI

#	Top Volume			Top Gainer			Top Loser					
	Stock	Price	%Chg (+/-)	Vol (m)	Stock	Price	%Chg (+/-)	Vol (m)	Stock	Price	%Chg (+/-)	Vol (m)
1	PBBANK	4.87	1.9	30.40	PETDAG	19.24	2.5	1.47	MAXIS	3.30	-2.7	6.83
2	MRDIY	1.63	1.9	26.40	MAYBANK	10.80	1.9	12.80	SDG	5.91	-2.2	6.04
3	YTL	2.07	0.0	18.70	PBBANK	4.87	1.9	30.40	GAMUDA	4.32	-1.8	11.20
4	SUNMED	1.74	0.6	15.90	MRDIY	1.63	1.9	26.40	NESTLE	94.28	-0.9	0.33
5	AXIATA	1.97	1.0	15.20	PETGAS	17.48	1.6	0.82	PCHEM	5.43	-0.4	4.10
6	CIMB	7.39	0.5	14.80	HLBANK	21.32	1.6	1.22	YTLPOWR	4.14	-0.2	11.30
7	MAYBANK	10.80	1.9	12.80	SIME	2.06	1.5	6.29	IOICORP	4.17	-0.2	8.33
8	YTLPOWR	4.14	-0.2	11.30	PMETAL	9.10	1.1	9.05	KLK	20.16	-0.2	0.30
9	GAMUDA	4.32	-1.8	11.20	AXIATA	1.97	1.0	15.20	RHBANK	8.48	-0.1	3.52
10	PMETAL	9.10	1.1	9.05	TM	7.45	0.8	3.47	AMBANK	6.55	0.0	4.31

Notes: # KL Composite Index (FBMKLCI) component stocks

Corporate News

- **UMS Integration invests USD3.6m to expand in Vietnam**

Dual-listed UMS Integration Ltd plans to invest USD3.6m (about RM14.5m) to expand its manufacturing footprint in Vietnam, as part of its strategy to strengthen its presence in the regional semiconductor supply chain. The group will hold a 51.6% stake in the new entity formed via the merger of Viet Nguyen Mechanical Precision Company Ltd, Central Metal Mechanical Company Ltd and Global Metal Plating Company Ltd, which provide precision engineering, metal processing and plating services to the semiconductor and related industries. (*The Edge Malaysia*)

- **Eita Resources secures RM41.0m busduct system job for Johor data centre**

Eita Resources Bhd has secured a RM40.9m contract to supply busduct systems for a data centre project in Johor. The contract, running from May to September, was awarded to its wholly-owned subsidiary Eita Power System Sdn Bhd (EPS) by an undisclosed third-party client involved in the project. The contract is expected to contribute to earnings for the financial year ending Sept 30, 2026. (*The Edge Malaysia*)

- **Yong Tai seeks fourth extension for RM160.0m Courtyard by Marriott Melaka sale circular**

Property developer Yong Tai Bhd has applied for a fourth six-month extension to submit its draft circular for the proposed RM160.0m sale of Courtyard by Marriott Melaka, nearly two years after the deal was announced. The group said it had not yet submitted the draft circular to shareholders as of June 5, in line with listing requirements, ahead of the June 27 deadline. It has now requested a further six-month extension until Dec 26. The company had previously received three extensions from Bursa Securities — on Oct 4, 2024, March 21, 2025, and Dec 19, 2025 — allowing time until June 27, 2026, to submit the draft circular for the proposed disposal. (*The Edge Malaysia*)

- **Pineapple Resources' new shareholders end MGO with collective 71.4% stake**

The mandatory general offer (MGO) by Pineapple Resources Bhd's largest shareholder, has closed, with acceptances of 7.6% increasing his and parties acting in concert's stake to 71.4%. The 84-sen offer increased the combined stake of Gan and Yeoh Guan Fook, to 71.4% from 63.9% when the offer was made on May 15. Of the initial 63.9% stake, Gan owned 35.9% while Yeoh held 28%. Gan made the obligatory offer with the intent to maintain Pineapple Resources' listing status on the ACE Market. (*The Edge Malaysia*)

- **Encorp inks initial pact for Felda staff housing project**

Encorp Bhd has signed an initial pact that may lead to a contract to build staff housing for the Federal Land Development Authority. The memorandum of understanding (MOU) sets out the intention of the agency also known as Felda to appoint Encorp as the contractor for the proposed project, pending the execution of a letter of acceptance and definitive agreements, according to an exchange filing. The pact is non-binding but serves as a basis for further negotiations pending a formal definitive agreement. The MOU may open more opportunities to secure projects for the public sector, Encorp noted. (*The Edge Malaysia*)



Macro Bits

Global

- [Signs global trade in goods is starting to slow, WTO says](#) The World Trade Organization said there were signs global merchandise trade growth may be starting to slow, though it had shown resilience in the first half of 2026 in the face of widespread disruption sparked by the Middle East conflict. *(The Edge Malaysia)*

Malaysia

- [PM rejects raising fuel prices, govt to continue bearing subsidy](#) Prime Minister Datuk Seri Anwar Ibrahim said he did not agree with the move to increase fuel prices when the country was facing a global supply crisis. *(The Edge Malaysia)*
- [Govt seeks global fuel supply sources amid West Asia conflict](#) The government is expanding its search for fuel sources from various countries to ensure the nation's energy supply remains stable amid the ongoing conflict in West Asia. *(The Edge Malaysia)*
- [Fadillah: Malaysia needs clear policy and regulatory direction to maintain investor confidence](#) Malaysia needs clear policy and regulatory direction to maintain investor confidence and support the country's energy transition agenda. *(The Edge Malaysia)*
- [Malaysia launches GTPC, nation's first TVET talent placement ecosystem](#) Datuk Seri Dr Ahmad Zahid Hamidi officially launched the GITC TVET Placement Centre, the nation's first integrated national talent placement platform aimed at bridging the gap between industry and skilled talent. *(The Edge Malaysia)*
- [B15 biodiesel mandate will reduce dependency on export markets, says Felda chairman](#) The increase in the biodiesel mandate from B10 (10.0% palm-oil-based biodiesel) to B15 will reduce the country's reliance on export markets. *(The Edge Malaysia)*

Asia Pacific

- [Southeast Asia enjoys some inflation relief as oil prices ease](#) Inflation has decelerated in the Philippines and Thailand as global crude costs eased, giving their central banks more breathing room as they assess the need to further raise interest rates. *(The Edge Malaysia)*

Americas

- [U.S. payrolls rose by 172,000 in May, much more than expected; unemployment at 4.3%](#) Job growth unexpectedly surged in May as the U.S. labor market continued a solid year of expansion, the Bureau of Labor Statistics reported Friday. Nonfarm payrolls jumped a seasonally adjusted 172,000 for the period, down slightly from the upwardly revised 179,000 in April and far above the Dow Jones consensus estimate for 80,000. The unemployment rate held steady at 4.3%, as expected. *(CNBC)*
- [BoC expected to hold rates through 2026, look past temporary inflation pressures](#) The Bank of Canada will hold its key overnight rate at 2.25% on June 10 and for the rest of the year, according to a majority of economists, despite rising inflation risks stemming from a conflict-driven rise in energy prices. *(Reuters)*

Europe

- [Hard to give rate guidance due to oil price uncertainty, BoE's Dhingra says](#) The difficulty of predicting energy prices during conflict in the Middle East makes it hard to give a steer on interest rates, Bank of England policymaker Swati Dhingra said. *(Reuters)*

08 June 2026

List of Oversold Stocks (14-Day RSI<30-mark)

NAME*	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	LOW 30D
TMC LIFE SCIENCES BHD	0.445	19.40	11.11	1.59	0.435
MATRIX CONCEPTS HOLDINGS BHD	1.220	20.59	12.54	0.84	1.180
KKB ENGINEERING BHD	1.050	24.75	20.37	20.82	0.980
ENGTEX GROUP BHD	0.440	25.26	18.26	2.69	0.440
TEO SENG CAPITAL BHD	0.810	26.07	21.51	17.42	0.810
HARBOUR-LINK GROUP BHD	1.260	26.18	17.80	3.51	1.260
CB INDUSTRIAL PRODUCT HLDG	1.140	28.20	19.89	4.59	1.140
FCW HOLDINGS BHD	1.610	28.37	18.87	1.78	1.610
DELEUM BERHAD	1.130	28.70	21.58	5.49	1.130
PETRON MALAYSIA REFINING & M	3.980	29.46	23.43	28.35	3.960
BUMI ARMADA BERHAD	0.320	29.85	23.41	13.11	0.315

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Overbought Stocks (14-Day RSI>70-mark)

NAME*	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	HIGH 30D
GIB HOLDINGS BHD	0.470	90.48	91.82	95.54	0.480
MKH BHD	1.930	87.74	87.49	65.99	1.960
EG INDUSTRIES BHD	1.860	82.35	84.56	92.53	1.910
TMK CHEMICAL BHD	2.100	77.59	80.98	92.92	2.130
UNISEM (M) BERHAD	5.070	76.78	75.01	58.79	5.380
MIKRO MSC BHD	0.490	76.03	80.08	92.16	0.495
PBA HOLDINGS BHD	2.080	74.96	78.58	88.10	2.090
GUAN CHONG BHD	1.050	73.75	74.66	70.96	1.100
Y.S.P.SOUTHEAST ASIA HOLDING	2.200	72.56	78.26	93.04	2.200
KELINGTON GROUP BHD	7.650	70.10	68.68	49.07	7.910

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Oversold Warrants (14-Day RSI<30-mark)

NAME	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	LOW 30D	EXPIRY DATE
SUNWAY HEALTHCARE HOLDINGS BHD-CB	0.075	20.50	19.66	20.71	0.070	30/9/2026
SUNWAY HEALTHCARE HOLDINGS BHD-CQ	0.100	21.03	21.59	22.37	0.100	15/3/2027
HANG SENG INDEX-QT	0.030	23.70	17.58	9.88	0.025	29/6/2026
HANG SENG INDEX-QH	0.025	24.48	20.26	16.81	0.025	29/6/2026
SUNWAY HEALTHCARE HOLDINGS BHD-CA	0.200	24.54	23.97	22.37	0.190	30/9/2026

Source: Bloomberg

List of Overbought Warrants (14-Day RSI>70-mark)

NAME	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	HIGH 30D	EXPIRY DATE
EG INDUSTRIES BHD-WD	0.920	86.07	89.43	97.26	0.955	31/12/2028
EG INDUSTRIES BHD-CK	0.180	82.42	85.08	93.60	0.205	30/6/2026
EG INDUSTRIES BHD-CM	0.235	80.62	83.36	92.83	0.260	24/9/2026
SOUTHERN CABLE GROUP BHD-CY	0.165	79.04	83.83	93.95	0.165	26/11/2026
GIB HOLDINGS BHD-WA	0.075	77.69	78.62	73.33	0.090	1/9/2026

Source: Bloomberg

Stock Ratings are defined as follows:**Stock Recommendations**

OUTPERFORM	: A particular stock's Expected Total Return is MORE than 10%
MARKET PERFORM	: A particular stock's Expected Total Return is WITHIN the range of -5% to 10%
UNDERPERFORM	: A particular stock's Expected Total Return is LESS than -5%

Sector Recommendations***

OVERWEIGHT	: A particular sector's Expected Total Return is MORE than 10%
NEUTRAL	: A particular sector's Expected Total Return is WITHIN the range of -5% to 10%
UNDERWEIGHT	: A particular sector's Expected Total Return is LESS than -5%

*****Sector recommendations are defined based on market capitalisation weighted average expected total return for stocks under our coverage.**

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