

By Raymond Choo Ping Khoon | pkchoo@kenanga.com.my ; Chris Tong | christong@kenanga.com.my

BURSA	8-Jun	Day chg	% chg
KLCI	1,679.5	-13.9	-0.82%
FTSE EMAS	12,470.1	-132.0	-1.05%
FTSE Smallcap	15,219.6	-224.6	-1.45%
FTSE MESDAQ	4,648.4	-84.9	-1.79%
KLSE Mkt Cap (RM'b)	2,027.3	-22.8	-1.12%

BURSA DAILY TRADING PARTICIPATION

Participation	Net (RM'm)	Value (%)
Local Institution	130.2	41.2%
Local Retail	47.2	31.1%
Foreign	-177.4	27.7%

INDICES	8-Jun	Day chg	% chg
Dow Jones	50,786.0	-80.8	-0.16%
S&P 500	7,405.7	22.0	0.30%
NASDAQ	25,929.7	220.2	0.86%
FTSE-100	10,373.2	5.2	0.05%
Nikkei 225	64,024.6	-2,563.5	-3.85%
SHCOMP	3,959.3	-68.4	-1.70%
HSI	24,657.1	-304.9	-1.22%
STI	4,963.7	-86.3	-1.71%
KOSPI	7,484.4	-676.2	-8.29%
TWSE	43,502.8	-1,568.2	-3.48%
JCI	5,342.1	-252.6	-4.52%
SET	1,561.7	-20.9	-1.32%

FOREX	8-Jun	5-Jun	% chg
USD/MYR:	4.0738	4.0300	1.09%
EUR/USD:	1.1525	1.1522	0.03%
GBP/USD:	1.3342	1.3342	0.00%
USD/YEN:	160.01	160.29	-0.17%
USD/SGD:	1.2887	1.2907	-0.15%
USD/HKD:	7.8361	7.8341	0.03%

KEY STATS

KLCI Spot			
Vol (m shares):	3,478.5	3,410.4	2.00%
Value (RMm):	2,918.9	3,041.6	-4.03%
KLCI Future			
June-26	1,673.5	1,688.5	-0.89%
July-26	1,675.5	1,691.0	-0.92%
CPO Price (RM/tonne)	4,607.0	4,584.0	0.50%
Soybean (US\$/bu)	1,115.8	1,121.5	-0.51%
SoyOil (USc/lb)	73.3	73.1	0.27%
Gold (US\$/troy oz)	4,363.4	4,365.3	-0.04%
Nymex crude oil (US\$/bbl)	91.3	90.5	0.84%
Latex (RM/kg)	7.63	7.62	0.07%
Tin (US\$/mt)	51,901.0	52,564.0	-1.26%

Research Highlights

NEWS HIGHLIGHTS

- Zetrix AI unit expands digital payment system with new govt agency partnerships in Philippines
- Muhibbah gets RM300.0m contract to build part of regasification terminal
- Hextar Capital unit wins RM60.4m subcontract for Perlis dam upgrade
- Rohas unit wins TNB fibre optic contract for Johor high-voltage network
- Securemetric wins RM15.0m application development platform contract in Philippines

MACRO BITS

- IMF chief warns world isn't ready for shocks that are piling up
- Anwar's Japan visit to advance cooperation in economy, science, technology
- PM raises concern over foreigners misusing visitor, student visas to run businesses
- Economy Ministry reaffirms support for global energy stability, commits to 2026 production target
- Targeted subsidies help balance public needs and fiscal prudence — Hassan Marican
- Malaysia's approved investments marginally lower at MYR92.8b in 1Q, but job creation up 47.0%
- Economists see slower Singapore growth in 2026, faster inflation
- Fed faces rising rate hike expectations, Schwab Center's Martin says
- Brazil economists lift key rate forecasts as economy stays hot
- Bank of England's Taylor sees rates on hold barring worst-case scenario

IDEAS OF THE DAY (SEE SEPARATE REPORTS FOR DETAILS)

- Sector Update: Automotive (1QCY26 Report Card), Seaport & Logistics (1QCY26 Report Card)

#	Top Volume			Top Gainer			Top Loser				
Stock	Price	%Chg (+/-)	Vol (m)	Stock	Price	%Chg (+/-)	Vol (m)	Stock	Price	%Chg (+/-)	Vol (m)
1 YTL	2.01	-2.9	20.93	PCEM	5.54	2.0	7.42	MRDIY	1.56	-3.4	16.03
2 MRDIY	1.56	-3.4	16.03	SDG	6.02	1.9	5.23	PETDAG	18.60	-3.3	1.73
3 SUNMED	1.75	0.6	14.45	99SMART	3.35	1.2	1.92	YTL	2.01	-2.9	20.93
4 CIMB	7.39	0.0	13.36	IOICORP	4.20	0.7	3.18	IHH	8.60	-2.8	4.95
5 PMETAL	8.90	-2.2	10.70	SUNMED	1.75	0.6	14.45	NESTLE	92.00	-2.4	0.46
6 PBBANK	4.78	-1.9	10.65	TENAGA	14.20	0.4	3.50	PMETAL	8.90	-2.2	10.70
7 AXIATA	1.95	-1.0	9.51	PETGAS	17.50	0.1	0.65	YTLPOWR	4.06	-1.9	6.61
8 GAMUDA	4.28	-0.9	8.86	CIMB	7.39	0.0	13.36	PBBANK	4.78	-1.9	10.65
9 MAYBANK	10.70	-0.9	8.65	KLK	20.08	-0.4	0.24	HLBANK	20.96	-1.7	0.71
10 PCEM	5.54	2.0	7.42	TM	7.42	-0.4	3.03	AMBANK	6.45	-1.5	3.08

Notes: # KL Composite Index (FBMKLCI) component stocks

Corporate News

- **Zetrix AI unit expands digital payment system with new govt agency partnerships in Philippines**

Zetrix AI Bhd, formerly known as MY EG Services Bhd, said its Philippine joint venture MYEG Philippines Inc has signed multiple agreements with government agencies to provide digital payment services. Zetrix AI said MYEG Philippines has signed agreements with the Professional Regulation Commission (PRC), Bureau of the Treasury (BTr) and Land Bank of the Philippines, the Philippine Ports Authority (PPA), and the Bureau of Fisheries and Aquatic Resources (BFAR) to expand its electronic payment and collection system (EPCS) platform. *(The Edge Malaysia)*

- **Muhibbah gets RM300.0m contract to build part of regasification terminal**

Muhibbah Engineering (M) Bhd has secured a contract worth about RM300.0m to build part of a regasification terminal in Lumut, Perak. The job involves engineering, procurement, construction and commissioning of the marine structure and ancillary works for the liquefied natural gas Regasification Terminal 3 located at the Lumut Maritime Terminal 2, the company said in an exchange filing. The contract is scheduled to commence in May 2026 and expected to be completed by July 1, 2028. *(The Edge Malaysia)*

- **Hextar Capital unit wins RM60.4m subcontract for Perlis dam upgrade**

Hextar Capital Bhd said its unit has secured a subcontract worth RM60.4m under a project to upgrade the Timah Tasoh water reservoir in Perlis. The job involves the remaining upgrading works for the dam, including environmental protection and enhancement, piling works, as well as the construction of protection bunds, along with other related works, Hextar Capital said in a statement. The project is slated to begin on June 9, 2026, and is expected to be completed by June 15, 2027, said the company formerly known as Opcom Holdings Bhd. *(The Edge Malaysia)*

- **Rohas unit wins TNB fibre optic contract for Johor high-voltage network**

Rohas Tecnic Bhd said its unit has secured a RM50.3m contract from Tenaga Nasional Bhd for fibre optic supply and services on high-voltage infrastructure in Johor. The company said the contract was awarded to its 86.8%-owned unit, HG Power Transmission Sdn Bhd, following the formalisation of a previously issued letter of award dated Aug 27, 2025. The contract has been made effective retroactively from the original award date, with a contract period of 1,278 days. *(The Edge Malaysia)*

- **Securemetric wins RM15.0m application development platform contract in Philippines**

Securemetric Bhd said the group has secured a contract worth PHP229.9m (RM15.1m) in the Philippines for the provision of an application development platform. The digital security solutions provider said the contract was awarded to its 99.9%-owned Philippine subsidiary, Securemetric Technology Inc. The group, however, did not disclose the customer for the contract. Securemetric said the contract scope includes the provision of hardware, subscription, support and maintenance services, as well as other services related to public key infrastructure. *(The Edge Malaysia)*

09 June 2026

Macro Bits

Global

- [IMF chief warns world isn't ready for shocks that are piling up](#) International Monetary Fund (IMF) managing director Kristalina Georgieva said that after facing crisis upon crisis in recent years, the world needs to build foundations that can withstand shocks that have become more frequent. *(The Edge Malaysia)*

Malaysia

- [Anwar's Japan visit to advance cooperation in economy, science, technology](#) Prime Minister's official visit to Japan is expected to provide strategic opportunities for Malaysia to expand cooperation in the fields of the economy, science and technology, as well as capacity building. *(The Malaysian Reserve)*
- [PM raises concern over foreigners misusing visitor, student visas to run businesses](#) Prime Minister Datuk Seri Anwar Ibrahim expressed concern over the growing number of foreigners who misuse visitor and student visas to engage in business activities in Malaysia. *(The Edge Malaysia)*
- [Economy Ministry reaffirms support for global energy stability, commits to 2026 production target](#) Malaysia has reaffirmed its commitment to global energy stability and strategic cooperation, as oil-producing nations continue to navigate geopolitical uncertainty, supply risks and a changing global energy landscape. *(The Edge Malaysia)*
- [Targeted subsidies help balance public needs and fiscal prudence — Hassan Marican](#) The government's subsidy policy is increasingly focused on ensuring public funds reach those who need them most, shifting from broad-based assistance to more targeted support that reduces leakages and improves fiscal sustainability. *(The Edge Malaysia)*
- [Malaysia's approved investments marginally lower at MYR92.8b in 1Q, but job creation up 47.0%](#) Malaysia's approved investments dipped marginally by 0.2% to MYR92.8 from MYR93.0b but the projects are expected to create sharply more jobs, helped by stronger domestic investment and data centre-related approvals. *(The Edge Malaysia)*

Asia Pacific

- [Economists see slower Singapore growth in 2026, faster inflation](#) Economists lowered their forecasts for Singapore's economic growth and raised inflation expectations, according to the latest Bloomberg News survey conducted. *(The Edge Malaysia)*

Americas

- [Fed faces rising rate hike expectations, Schwab Center's Martin says](#) The bar for a Federal Reserve rate hike is falling as the job market remains robust in the face of stubborn price pressures, according to Collin Martin at the Schwab Center for Financial Research. *(Bloomberg)*
- [Brazil economists lift key rate forecasts as economy stays hot](#) Brazil's economists raised their benchmark interest rate forecasts for this year and next as Latin America's biggest economy holds up against tight financial conditions ahead of presidential elections. *(Bloomberg)*

Europe

- [Bank of England's Taylor sees rates on hold barring worst-case scenario](#) Bank of England policymaker Alan Taylor said interest rates at their current level were restrictive for the economy and he did not see the need for an increase to tackle inflationary pressures that have grown as a result of the Iran war. *(Reuters)*



09 June 2026

List of Oversold Stocks (14-Day RSI<30-mark)

NAME*	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	LOW 30D
TANCO HOLDINGS BHD	1.120	16.14	9.74	1.47	1.120
TMC LIFE SCIENCES BHD	0.440	17.92	9.86	1.14	0.435
MATRIX CONCEPTS HOLDINGS BHD	1.210	19.09	11.18	0.60	1.180
KKB ENGINEERING BHD	1.050	24.75	20.37	20.82	0.980
TEO SENG CAPITAL BHD	0.805	24.76	19.58	11.30	0.805
CB INDUSTRIAL PRODUCT HLDG	1.140	28.20	19.89	4.59	1.140
FCW HOLDINGS BHD	1.610	28.37	18.87	1.78	1.610
DELEUM BERHAD	1.130	28.70	21.58	5.49	1.120
WASCO BHD	0.785	28.82	25.62	29.82	0.765
PETRON MALAYSIA REFINING & M	3.970	28.95	22.73	23.83	3.950

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Overbought Stocks (14-Day RSI>70-mark)

NAME*	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	HIGH 30D
MKH BHD	1.930	87.74	87.49	65.99	1.960
GIB HOLDINGS BHD	0.460	86.34	85.53	71.84	0.480
IDEAL CAPITAL BHD	4.100	76.76	83.87	99.03	4.240
PBA HOLDINGS BHD	2.100	76.38	80.18	90.45	2.100
EG INDUSTRIES BHD	1.810	75.60	74.83	60.00	1.910
TMK CHEMICAL BHD	2.070	73.39	74.42	69.54	2.160
KIM LOONG RESOURCES BHD	2.700	71.13	78.75	94.91	2.850

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Oversold Warrants (14-Day RSI<30-mark)

NAME	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	LOW 30D	EXPIRY DATE
TANCO HOLDINGS BHD-CF	0.090	15.54	9.11	1.85	0.080	29/10/2026
HANG SENG TECH INDEX-C54	0.050	21.69	22.05	14.35	0.050	30/7/2026
HANG SENG INDEX-QT	0.020	22.74	16.28	6.72	0.010	29/6/2026
HANG SENG INDEX-QO	0.010	22.96	16.15	2.30	0.010	29/6/2026
HANG SENG INDEX-QH	0.015	23.59	18.87	12.21	0.010	29/6/2026
HANG SENG INDEX-Q4	0.065	23.93	19.35	11.49	0.060	30/7/2026
HANG SENG INDEX-QQ	0.170	25.61	20.89	11.35	0.155	29/6/2026
SPDR GOLD SHARES-C10	0.050	26.72	21.18	3.61	0.050	5/10/2026
YTL POWER INTERNATIONAL BHD-HK	0.015	26.87	33.78	34.35	0.015	29/10/2026
HANG SENG INDEX-Q8	0.065	27.14	24.18	10.71	0.065	30/7/2026
HANG SENG INDEX-RI	0.015	27.44	24.03	11.87	0.015	29/6/2026
HANG SENG INDEX-QE	0.025	27.53	20.18	6.41	0.015	29/6/2026
JCY INTERNATIONAL BHD-C20	0.010	27.59	21.32	3.57	0.010	13/7/2026
IHH HEALTHCARE BHD-C63	0.075	27.60	19.96	11.00	0.070	28/8/2026
HANG SENG INDEX-RQ	0.040	28.03	22.77	8.74	0.040	29/6/2026
BERMAZ AUTO BHD-C55	0.030	28.23	17.59	0.48	0.030	27/10/2026
HANG SENG INDEX-QP	0.315	28.56	23.75	13.32	0.285	29/6/2026
BERMAZ AUTO BHD-C58	0.050	28.82	19.54	2.65	0.050	23/11/2026
HANG SENG INDEX-Q5	0.100	29.33	24.56	12.27	0.090	30/7/2026
HANG SENG INDEX-QR	0.015	29.49	21.58	2.27	0.015	29/6/2026
HANG SENG INDEX-QX	0.060	29.67	22.86	3.28	0.060	30/7/2026
GENTING MALAYSIA BHD-T	0.015	29.71	22.50	1.03	0.015	31/7/2026

Source: Bloomberg

Stock Ratings are defined as follows:**Stock Recommendations**

OUTPERFORM	: A particular stock's Expected Total Return is MORE than 10%
MARKET PERFORM	: A particular stock's Expected Total Return is WITHIN the range of -5% to 10%
UNDERPERFORM	: A particular stock's Expected Total Return is LESS than -5%

Sector Recommendations***

OVERWEIGHT	: A particular sector's Expected Total Return is MORE than 10%
NEUTRAL	: A particular sector's Expected Total Return is WITHIN the range of -5% to 10%
UNDERWEIGHT	: A particular sector's Expected Total Return is LESS than -5%

*****Sector recommendations are defined based on market capitalisation weighted average expected total return for stocks under our coverage.**

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KENANGA INVESTMENT BANK BERHAD (15678-H)

Level 17, Kenanga Tower, 237, Jalan Tun Razak, 50400 Kuala Lumpur, Malaysia
Telephone: (603) 2172 0880 Website: www.kenanga.com.my E-mail: research@kenanga.com.my