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BURSA	11-Jun	Day chg	% chg
KLCI	1,679.5	0.6	0.03%
FTSE EMAS	12,453.6	-2.9	-0.02%
FTSE Smallcap	15,212.1	11.5	0.08%
FTSE MESDAQ	4,671.8	11.1	0.24%
KLSE Mkt Cap (RM'b)	2,023.2	-0.1	-0.01%

BURSA DAILY TRADING PARTICIPATION

Participation	Net (RM'm)	Value (%)
Local Institution	16.0	45.6%
Local Retail	22.3	25.0%
Foreign	-38.3	29.4%

INDICES	11-Jun	Day chg	% chg
Dow Jones	50,848.8	930.0	1.86%
S&P 500	7,394.3	127.3	1.75%
NASDAQ	25,809.7	640.2	2.54%
FTSE-100	10,303.9	49.1	0.48%
Nikkei 225	64,217.3	38.0	0.06%
SHCOMP	3,987.0	-6.2	-0.16%
HSI	24,249.3	-158.7	-0.65%
STI	4,988.1	29.3	0.59%
KOSPI	7,764.0	33.1	0.43%
TWSE	43,149.5	-76.1	-0.18%
JCI	5,886.0	-16.3	-0.28%
SET	1,572.3	8.7	0.56%

FOREX	11-Jun	10-Jun	% chg
USD/MYR:	4.0670	4.0693	-0.06%
EUR/USD:	1.1531	1.1552	-0.18%
GBP/USD:	1.3359	1.3391	-0.24%
USD/YEN:	160.53	160.47	0.04%
USD/SGD:	1.2884	1.2875	0.07%
USD/HKD:	7.8367	7.8369	0.00%

KEY STATS

KLCI Spot			
Vol (m shares):	3,324.3	3,970.6	-16.28%
Value (RMm):	2,885.9	2,725.4	5.89%
KLCI Future			
June-26	1,678.0	1,678.0	0.00%
July-26	1,680.5	1,679.5	0.06%
CPO Price (RM/tonne)	4,592.0	4,578.0	0.31%
Soybean (US\$/bu)	1,115.0	1,123.0	-0.71%
SoyOil (USc/lb)	73.2	74.0	-1.08%
Gold (US\$/troy oz)	4,114.0	4,133.3	-0.47%
Nymex crude oil (US\$/bbl)	87.7	90.0	-2.58%
Latex (RM/kg)	7.76	7.68	1.04%
Tin (US\$/mt)	52,481.0	51,575.0	1.76%

Research Highlights

NEWS HIGHLIGHTS

- Coastal Contracts-led consortium lands USD204.8m gas sweetening plant contract with Mexico's state oil company
- Titijaya partners Selangor investment arm to build affordable homes
- FACB Industries to be suspended from July 22 for public shareholding non-compliance
- Warisan TC investors vote down recurrent related-party transactions a day after APM
- Oilfield services firm Elsa posts RM1.4m quarterly profit ahead of ACE Market listing

MACRO BITS

- World Bank says two-thirds of economies face hit from Iran war
- Cracks appear as unemployment rate hits six-month high (See *Economic Viewpoint: Malaysia Labour Market*)
- PM Anwar's visit opens new chapter in Malaysia-Japan tech, energy ties
- West Asia crisis eroding Malaysia's manufacturing competitiveness, FMM warns
- Malaysia to tap O&G services, equipment opportunities from West Asia reconstruction — minister
- APIRC aims to develop 12 SMEs, attract RM8.5b investments by 2030
- World Bank says Indonesia's GDP to slow to 5.0% in 2026 as fiscal pressures rise
- Takaichi says 100.0% of Japan's oil supply to avoid Hormuz in July
- US weekly jobless claims increase marginally amid labor market resilience
- US producer prices rise at fastest pace since November 2022
- ECB raises rates to nip war-led inflation in the bud

IDEAS OF THE DAY (SEE SEPARATE REPORTS FOR DETAILS)

- Sector Update: Plantation
- Results Note: BAUTO
- Rating Summary
- Economic Viewpoint: Bond Market Weekly Outlook, Ringgit Weekly Outlook

#	Top Volume			Top Gainer			Top Loser					
	Stock	Price	%Chg (+/-)	Vol (m)	Stock	Price	%Chg (+/-)	Vol (m)	Stock	Price	%Chg (+/-)	Vol (m)
1	AXIATA	1.91	-0.5	24.70	PICHEM	5.80	3.9	12.90	PETDAG	17.72	-4.9	2.44
2	CIMB	7.30	-1.4	23.80	SIME	2.08	2.5	5.58	PPB	9.33	-2.0	0.59
3	MRDIY	1.60	1.3	20.70	KLK	20.94	2.3	0.67	CDB	2.68	-1.8	4.07
4	YTL	1.97	-0.5	16.00	YTLPOWR	4.04	1.8	7.60	CIMB	7.30	-1.4	23.80
5	PBBANK	4.78	-0.4	15.70	MRDIY	1.60	1.3	20.70	99SMART	3.33	-1.2	1.18
6	MAYBANK	10.66	-0.2	14.20	SUNWAY	5.16	0.8	3.46	IOICORP	4.23	-1.2	3.75
7	PMETAL	8.95	0.6	13.40	NESTLE	94.50	0.8	0.36	SUNMED	1.76	-1.1	7.46
8	PICHEM	5.80	3.9	12.90	AMBANK	6.58	0.8	3.59	RHBBANK	8.37	-0.8	3.95
9	YTLPOWR	4.04	1.8	7.60	GAMUDA	4.29	0.7	6.67	MAXIS	3.24	-0.6	2.66
10	SUNMED	1.76	-1.1	7.46	PETGAS	17.34	0.7	0.60	AXIATA	1.91	-0.5	24.70

Notes: # KL Composite Index (FBMKLCI) component stocks

Corporate News

- **Coastal Contracts-led consortium lands USD204.8m gas sweetening plant contract with Mexico's state oil company**

Energy infrastructure and marine services provider Coastal Contracts Bhd said that a consortium led by its Mexican joint venture has secured a contract from Mexican state-owned oil company Petróleos Mexicanos (Pemex) for the development and operation of a gas sweetening plant, worth USD204.8m (RM834.7m). The contract follows the completion of emergency infrastructure works on the second Perdiz Plant at Mexico's Ixachi field in early May by Coastoil Dynamic SA de CV (CD), which is 50%-owned by Coastal Contracts, and its consortium partners. (*The Edge Malaysia*)

- **Titijaya partners Selangor investment arm to build affordable homes**

Property developer Titijaya Land Bhd will undertake the construction of 1,202 affordable housing units under the Rumah Idaman project, backed by the Selangor government. The project will be carried out via its wholly owned subsidiary, NPO Builders Sdn Bhd, which has entered into a consortium agreement with PNSB Construction Sdn Bhd — a unit of Permodalan Negeri Selangor Bhd (PNSB), the state government's investment arm. The Rumah Idaman development, aimed at improving homeownership among the middle 40% (M40) and bottom 40% (B40) income groups, will be built on a 13-acre land. (*The Edge Malaysia*)

- **FACB Industries to be suspended from July 22 for public shareholding non-compliance**

Trading in the shares of FACB Industries Incorporated Bhd will be suspended from July 22 after the company's public shareholding spread fell below the minimum requirement of 25.0%, said Bursa Malaysia Securities. The regulator said trading in FACB's shares will remain suspended until the company complies with the public shareholding spread requirement. FACB's public shareholding spread, which had been hovering just above the 10.0% mark, fell to 8.9% on June 5 after its chairman and non-independent executive director, through his private investment vehicle Magni Vintage Ltd, acquired an additional 1.6m shares, raising his stake to 61.0%. (*The Edge Malaysia*)

- **Warisan TC investors vote down recurrent related-party transactions a day after APM**

Shareholders of Warisan TC Holdings Bhd have rejected several proposed recurring related-party transaction (RRPTs) mandates involving APM Automotive Holdings Bhd and Tan Chong Motor Holdings Bhd, and its own directors and major shareholders, at the company's 29th annual general meeting (AGM) on Thursday (11 June). The result mirrors similar actions by shareholders at APM Automotive's AGM a day earlier on Wednesday (June 10). According to a bourse filing, 24 shareholders holding 64.9% of voted shares rejected a shareholders' mandate for RRPTs with Tan Chong and its subsidiaries worth an estimated RM309.0m. Another 25 shareholders holding 35.1% of the voted shares voted for it. (*The Edge Malaysia*)

- **Oilfield services firm Elsa posts RM1.4m quarterly profit ahead of ACE Market listing**

Oilfield services firm Elsa Bhd has booked a first-quarter net profit of RM1.4m ahead of its ACE Market listing. Revenue for the quarter ended March 31, 2026 totalled RM46.6m. This is the firm's first interim financial report and there are no year-ago comparative figures. The company said its core business segments — talent solutions and oilfield services solutions — generated RM36.3m during the quarter, representing about 78.0% in revenue. (*The Edge Malaysia*)



12 June 2026

Macro Bits

Global

- [World Bank says two-thirds of economies face hit from Iran war](#) The World Bank cut its outlook for global growth this year and said two-thirds of economies have seen prospects deteriorate as the Middle East war disrupts commodity flows and raises the cost of imports. (*Bloomberg*)

Malaysia

- [Cracks appear as unemployment rate hits six-month high](#) The unemployment rate rose to 3.0% in April (Mar: 2.9%), ending five months of stability. We maintain our unemployment rate forecast at 2.9% in 2026 (2025: 3.0%), absent any unexpected shock. (*See Economic Viewpoint: Malaysia Labour Market*)
- [PM Anwar's visit opens new chapter in Malaysia-Japan tech, energy ties](#) Malaysia and Japan have agreed to strengthen strategic cooperation in semiconductors, artificial intelligence (AI) and energy security, as Malaysia continues its efforts to position itself as a regional hub for advanced technologies and high-value manufacturing. (*The Malaysian Reserve*)
- [West Asia crisis eroding Malaysia's manufacturing competitiveness, FMM warns](#) Malaysia's manufacturing sector is facing prolonged and escalating disruption from the West Asia conflict, with cost pressures now turning into loss of orders, customers and product lines, according to the Federation of Malaysian Manufacturers. (*The Malaysian Reserve*)
- [Malaysia to tap O&G services, equipment opportunities from West Asia reconstruction — minister](#) The rebuilding and upgrading of oil, gas and petrochemical infrastructure in West Asia could generate about USD1.5b (MYR6.1b) in procurement opportunities for Malaysian companies. (*The Edge Malaysia*)
- [APIRC aims to develop 12 SMEs, attract RM8.5b investments by 2030](#) The Advanced Packaging Institute and Research Centre (APIRC) aims to develop 12 local small and medium enterprises (SMEs) in the advanced packaging ecosystem and attract new investments worth MYR8.5b by 2030. (*The Malaysian Reserve*)

Asia Pacific

- [World Bank says Indonesia's GDP to slow to 5.0% in 2026 as fiscal pressures rise](#) The World Bank said that Indonesia's economic growth was expected to slow to 5.0% in 2026 as it comes under increasing fiscal strain from an ambitious spending programme and the rising cost of fuel subsidies in the wake of the Iran war. (*Reuters*)
- [Takaichi says 100.0% of Japan's oil supply to avoid Hormuz in July](#) Japan's crude oil imports in July are expected to be fully sourced from areas that don't require transit through the Strait of Hormuz, Prime Minister Sanae Takaichi said, as she seeks to diversify the resource-poor nation's energy supply ahead of the hot summer months. (*The Edge Malaysia*)

Americas

- [US weekly jobless claims increase marginally amid labor market resilience](#) The number of Americans filing claims for unemployment benefits increased marginally last week, pointing to continued labor market resilience in early June. (*Reuters*)
- [US producer prices rise at fastest pace since November 2022](#) US producer prices rose in May at the fastest pace in more than three years as the fallout from the Iran war continued to fan inflation pressures. The producer price index (PPI) increased 6.5% from a year earlier, the most since November 2022. (*The Edge Malaysia*)

Europe

- [ECB raises rates to nip war-led inflation in the bud](#) The European Central Bank raised interest rates for the first time in nearly three years in the hope of curbing inflation before a surge in energy costs triggered by the Iran war spreads more broadly across the euro zone economy. (*Reuters*)



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List of Oversold Stocks (14-Day RSI<30-mark)

NAME*	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	LOW 30D
TANCO HOLDINGS BHD	0.200	6.99	3.69	0.31	0.200
CB INDUSTRIAL PRODUCT HLDG	1.100	21.91	13.85	1.89	1.100
ENGTEX GROUP BHD	0.425	22.97	17.43	8.30	0.420
MATRIX CONCEPTS HOLDINGS BHD	1.210	23.03	18.32	18.15	1.180
KKB ENGINEERING BHD	1.050	24.75	20.37	20.82	0.980
WELLCALL HOLDINGS BHD	1.130	24.84	19.42	5.62	1.130
TMC LIFE SCIENCES BHD	0.445	25.07	22.29	49.53	0.435
MEDIA PRIMA BHD	0.290	26.15	19.09	6.64	0.290
WASCO BHD	0.760	26.61	22.36	14.10	0.760
AL-AQAR HEALTHCARE REAL EST	1.180	27.34	19.92	3.64	1.080
PARAGON UNION BHD	4.660	28.24	13.71	0.28	4.100
FCW HOLDINGS BHD	1.610	28.37	18.87	1.78	1.610
HUP SENG INDUSTRIES BHD	0.960	28.43	21.35	12.99	0.960
LBS BINA GROUP BHD	0.415	28.58	20.47	3.35	0.410
PETRON MALAYSIA REFINING & M	3.950	28.80	23.43	31.13	3.940

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Overbought Stocks (14-Day RSI>70-mark)

NAME*	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	HIGH 30D
GIIB HOLDINGS BHD	0.485	87.96	88.16	88.89	0.490
MKH BHD	1.930	86.43	85.40	68.04	1.960
TMK CHEMICAL BHD	2.290	81.96	85.71	94.92	2.340
PJBUMI BHD	3.680	76.01	79.80	95.80	3.700
EG INDUSTRIES BHD	1.840	71.33	69.15	56.00	1.910

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Oversold Warrants (14-Day RSI<30-mark)

NAME	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	LOW 30D	EXPIRY DATE
HANG SENG INDEX-QT	0.005	21.28	14.35	3.43	0.005	29/6/2026
HANG SENG INDEX-QQ	0.110	23.11	17.67	5.84	0.090	29/6/2026
ALIBABA GROUP HOLDING LTD-C54	0.080	23.43	18.74	4.26	0.080	15/3/2027
HANG SENG INDEX-QP	0.225	25.39	19.65	6.46	0.195	29/6/2026
HANG SENG INDEX-Q8	0.045	25.49	21.63	6.11	0.040	30/7/2026
HANG SENG INDEX-QU	0.120	27.17	20.07	9.21	0.105	30/7/2026
HANG SENG INDEX-Q5	0.075	27.24	21.66	7.09	0.070	30/7/2026
SUNWAY HEALTHCARE HOLDINGS BHD-CG	0.070	28.43	33.97	60.14	0.065	11/12/2026
ZETRIX AI BHD-BM	0.105	28.44	33.57	38.84	0.105	30/12/2026
HANG SENG INDEX-Q6	0.185	28.83	22.71	7.51	0.165	30/7/2026
HANG SENG INDEX-QY	0.355	29.20	24.27	10.41	0.315	28/8/2026
FTSE BURSA MALAYSIA KLCI INDEX - KUALA LUMPUR COMPOSITE INDEX-RG	0.030	29.71	21.79	13.05	0.025	31/7/2026
HANG SENG INDEX-Q7	0.145	29.87	24.52	11.77	0.125	30/7/2026

Source: Bloomberg

List of Overbought Warrants (14-Day RSI>70-mark)

NAME	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	HIGH 30D	EXPIRY DATE
SPDR GOLD SHARES-H5	0.835	74.98	82.24	96.03	0.840	5/10/2026
EG INDUSTRIES BHD-WD	0.910	71.42	69.66	59.92	0.955	31/12/2028
EG INDUSTRIES BHD-CM	0.240	71.42	70.28	59.78	0.260	24/9/2026
GIIB HOLDINGS BHD-WA	0.075	71.00	70.09	70.22	0.090	1/9/2026

Source: Bloomberg

Stock Ratings are defined as follows:**Stock Recommendations**

OUTPERFORM	: A particular stock's Expected Total Return is MORE than 10%
MARKET PERFORM	: A particular stock's Expected Total Return is WITHIN the range of -5% to 10%
UNDERPERFORM	: A particular stock's Expected Total Return is LESS than -5%

Sector Recommendations***

OVERWEIGHT	: A particular sector's Expected Total Return is MORE than 10%
NEUTRAL	: A particular sector's Expected Total Return is WITHIN the range of -5% to 10%
UNDERWEIGHT	: A particular sector's Expected Total Return is LESS than -5%

*****Sector recommendations are defined based on market capitalisation weighted average expected total return for stocks under our coverage.**

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Published by:

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