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| BURSA | 15-Jun | Day chg | % chg |
|---------------------|----------|---------|-------|
| KLCI | 1,691.4 | 7.8 | 0.46% |
| FTSE EMAS | 12,560.9 | 86.3 | 0.69% |
| FTSE Smallcap | 15,500.4 | 210.0 | 1.37% |
| FTSE MESDAQ | 4,751.9 | 83.2 | 1.78% |
| KLSE Mkt Cap (RM'b) | 2,035.0 | 9.1 | 0.45% |

BURSA DAILY TRADING PARTICIPATION

| Participation | Net (RM'm) | Value (%) |
|-------------------|------------|-----------|
| Local Institution | 173.0 | 43.3% |
| Local Retail | -185.7 | 29.0% |
| Foreign | 12.7 | 27.8% |

| INDICES | 15-Jun | Day chg | % chg |
|------------|----------|---------|--------|
| Dow Jones | 51,671.0 | 468.8 | 0.92% |
| S&P 500 | 7,554.3 | 122.8 | 1.65% |
| NASDAQ | 26,683.9 | 795.1 | 3.07% |
| FTSE-100 | 10,430.6 | -41.1 | -0.39% |
| Nikkei 225 | 69,317.5 | 3,297.5 | 4.99% |
| SHCOMP | 4,096.5 | 65.0 | 1.61% |
| HSI | 24,842.7 | 124.6 | 0.50% |
| STI | 5,077.3 | 51.5 | 1.02% |
| KOSPI | 8,546.0 | 422.4 | 5.20% |
| TWSE | 45,397.0 | 1,228.0 | 2.78% |
| JCI | 6,255.0 | 247.3 | 4.12% |
| SET | 1,591.7 | -0.7 | -0.04% |

| FOREX | 15-Jun | 12-Jun | % chg |
|----------|--------|--------|--------|
| USD/MYR: | 4.0505 | 4.0577 | -0.18% |
| EUR/USD: | 1.1611 | 1.1568 | 0.37% |
| GBP/USD: | 1.3425 | 1.3406 | 0.14% |
| USD/YEN: | 160.13 | 160.24 | -0.07% |
| USD/SGD: | 1.2820 | 1.2842 | -0.17% |
| USD/HKD: | 7.8344 | 7.8355 | -0.01% |

KEY STATS

| KLCI Spot | | | |
|----------------------------|----------|----------|--------|
| Vol (m shares): | 5,027.0 | 2,905.9 | 72.99% |
| Value (RMm): | 3,914.0 | 2,329.6 | 68.01% |
| KLCI Future | | | |
| June-26 | 1,699.5 | 1,689.5 | 0.59% |
| July-26 | 1,701.0 | 1,692.0 | 0.53% |
| CPO Price (RM/tonne) | 4,485.0 | 4,511.0 | -0.58% |
| Soybean (US\$/bu) | 1,119.3 | 1,113.5 | 0.52% |
| SoyOil (USc/lb) | 72.7 | 72.9 | -0.19% |
| Gold (US\$/troy oz) | 4,351.6 | 4,238.8 | 2.66% |
| Nymex crude oil (US\$/bbl) | 80.8 | 84.9 | -4.87% |
| Latex (RM/kg) | 7.86 | 7.81 | 0.64% |
| Tin (US\$/mt) | 54,926.0 | 53,386.0 | 2.88% |

| # | Top Volume | | | Top Gainer | | | | Top Loser | | | | |
|----|------------|-------|------------|------------|---------|-------|------------|-----------|---------|-------|------------|---------|
| | Stock | Price | %Chg (+/-) | Vol (m) | Stock | Price | %Chg (+/-) | Vol (m) | Stock | Price | %Chg (+/-) | Vol (m) |
| 1 | PCEM | 4.52 | -15.4 | 48.32 | SIME | 2.20 | 6.3 | 6.77 | PCEM | 4.52 | -15.4 | 48.32 |
| 2 | YTL | 2.07 | 4.6 | 25.53 | YTL | 2.07 | 4.6 | 25.53 | PMETAL | 8.40 | -6.4 | 22.76 |
| 3 | PMETAL | 8.40 | -6.4 | 22.76 | CIMB | 7.69 | 4.1 | 14.88 | MISC | 8.00 | -1.2 | 2.26 |
| 4 | PBBANK | 4.92 | 1.9 | 22.29 | 99SMART | 3.44 | 2.4 | 4.39 | NESTLE | 94.50 | -1.2 | 0.12 |
| 5 | AXIATA | 1.90 | 2.2 | 20.57 | AXIATA | 1.90 | 2.2 | 20.57 | PPB | 9.25 | -1.1 | 0.56 |
| 6 | MRDIY | 1.58 | 0.0 | 19.55 | TM | 7.35 | 2.1 | 7.10 | IHH | 8.69 | -1.0 | 7.44 |
| 7 | CIMB | 7.69 | 4.1 | 14.88 | AMBANK | 6.47 | 2.0 | 2.83 | SUNWAY | 5.27 | -0.9 | 4.87 |
| 8 | SUNMED | 1.80 | 0.6 | 11.82 | MAYBANK | 10.92 | 1.9 | 11.47 | KLK | 20.64 | -0.6 | 0.26 |
| 9 | MAYBANK | 10.92 | 1.9 | 11.47 | PBBANK | 4.92 | 1.9 | 22.29 | IOICORP | 4.18 | -0.5 | 2.57 |
| 10 | MAXIS | 3.31 | 1.9 | 9.91 | MAXIS | 3.31 | 1.9 | 9.91 | MRDIY | 1.58 | 0.0 | 19.55 |

Notes: # KL Composite Index (FBMKLCI) component stocks

Research Highlights

NEWS HIGHLIGHTS

- Powerwell lands RM158.8m supply contract, it's largest to date, for Johor data centre
- Poh Kong posts record 3Q earnings as gold prices lift margins and sales
- Taghill lands RM133.0m Kwasa Damansara serviced apartment job from Exsim
- Mycron Steel to buy HQ property from shareholder Melewar for RM30.0m
- ACE Market-bound Sum Technology posts RM0.8m net profit for 1Q

MACRO BITS

- Iran, US agree to halt war and reopen Hormuz
- PM to visit Russia tomorrow, hold talks with Putin on fuel supply
- Economy minister expects inflation to stay under control at 1.5%-2.5% this year
- Malaysia lowers July crude palm oil reference price, maintains duty at 10.0%
- Selangor to provide RM100.0 monthly aid to 50,000 families
- Chinese economy stuck in slow lane as consumption heads for drop
- BOJ set to hike rates to highest since 1995 despite Ueda absence
- US manufacturing output unchanged in May after large gain in April
- Brazil economists hike rate forecasts on eve of policy decision
- Bank of England to keep rates on hold after ECB hike

IDEAS OF THE DAY (SEE SEPARATE REPORTS FOR DETAILS)

- Results Note: ASTRO
- Company Update: KERJAYA

Corporate News

- **Powerwell lands RM158.8m supply contract, it's largest to date, for Johor data centre**

Powerwell Holdings Bhd, and its wholly-owned subsidiary Kejuruteraan Powerwell Sdn Bhd, has secured a RM158.8m contract, it's largest to date, to supply and deliver low-voltage switchboards for an undisclosed international contractor. The contract is to be fulfilled by March 2027. The company said the contract is its largest to date. It is also its second large-scale contract in 2026, after it secured a RM68.5 million job in January. (*The Edge Malaysia*)

- **Poh Kong posts record 3Q earnings as gold prices lift margins and sales**

Poh Kong Holdings Bhd delivered its strongest quarterly performance since its listing in 2004, with both revenue and profit hitting record highs, underpinned by elevated gold prices and resilient demand. The jewellery retailer posted a 47.1% increase in net profit to RM70.0m for the third quarter ended April 30, 2026 from RM47.6m a year earlier. Revenue rose 9.7% to RM585.6m from RM533.9m. (*The Edge Malaysia*)

- **Taghill lands RM133.0m Kwasa Damansara serviced apartment job from Exsim**

Taghill Holdings Bhd has secured a RM133.0m contract to build serviced apartments in Kwasa Damansara, Sungai Buloh. The group's wholly-owned unit, Taghill Projects Sdn Bhd, accepted the contract on Monday (15 June) from Exsim MX4 Sdn Bhd, a unit of Exsim Group, according to a filing with Bursa Malaysia. The contract — larger than Taghill's market capitalisation of RM85.6m — covers the construction of a 32-storey serviced apartment block under the D'Evia @ Kwasa Damansara (Package 2) project. The development will comprise 440 units and ancillary facilities. (*The Edge Malaysia*)

- **Mycron Steel to buy HQ property from shareholder Melewar for RM30.0m**

Mycron Steel Bhd is moving to take ownership of the Shah Alam property housing its manufacturing operations in a RM30.0m deal that it says will reduce rental costs and provide greater flexibility for future expansion plans. The steel products manufacturer said its wholly-owned subsidiary Melewar Steel Tube Sdn Bhd has agreed to acquire the industrial property located in Section 15, Shah Alam, from parent company Melewar Industrial Group Bhd. (*The Edge Malaysia*)

- **ACE Market-bound Sum Technology posts RM0.8m net profit for 1Q**

Engineering services firm Sum Technology Bhd has posted a net profit of RM777,000 for the first quarter ended March 31, 2026 (1QFY2026) ahead of its scheduled ACE Market listing on June 18. Revenue for the first quarter came in at RM11.5m, whereby 83.0% of total revenue was derived from its turnkey solutions segment. The group reported a gross profit of RM2.4m, translating into a gross profit margin of 20.4%. (*The Edge Malaysia*)

16 June 2026

Macro Bits

Global

- [Iran, US agree to halt war and reopen Hormuz](#) The US and Iran said they have agreed terms to end their war and reopen the Strait of Hormuz, news that brought relief to markets worldwide, although the pact may hinge on events in Lebanon and defers tricky talks on Tehran's nuclear programme. *(Reuters)*

Malaysia

- [PM to visit Russia tomorrow, hold talks with Putin on fuel supply](#) Ensuring the country's energy supply remains a key government priority as Prime Minister Datuk Seri Anwar Ibrahim begins his working visit to Russia on Tuesday to hold an important meeting with Russian President Vladimir Putin. *(The Edge Malaysia)*
- [Economy minister expects inflation to stay under control at 1.5%-2.5% this year](#) The Economy Ministry expects Malaysia's inflation rate to remain under control at between 1.5% and 2.5% throughout this year despite pressure from the energy supply crisis and global geopolitical uncertainties. *(The Edge Malaysia)*
- [Malaysia lowers July crude palm oil reference price, maintains duty at 10.0%](#) Malaysia has lowered its July crude palm oil reference price to a level that maintains the export duty at 10.0%, a circular on the Malaysian Palm Oil Board website showed. *(The Edge Malaysia)*
- [Selangor to provide RM100.0 monthly aid to 50,000 families](#) A total of 50,000 low-income families in Selangor will receive cash aid of RM100 a month for six months under the Kita Selangor Voucher initiative, Menteri Besar Datuk Seri Amirudin Shari announced. *(The Malaysian Reserve)*

Asia Pacific

- [Chinese economy stuck in slow lane as consumption heads for drop](#) China's consumer spending may have contracted for the first time since the pandemic, a setback that would extend a slowdown in an economy whose momentum is faltering despite booming trade. *(The Edge Malaysia)*
- [BOJ set to hike rates to highest since 1995 despite Ueda absence](#) The Bank of Japan is widely expected to raise its benchmark interest rate to the highest level since 1995 at the first regular policy meeting ever held without the governor in attendance. *(Bloomberg)*

Americas

- [US manufacturing output unchanged in May after large gain in April](#) U.S. factory production was unexpectedly unchanged in May as strength in the output of long-lasting manufactured goods like motor vehicles was offset by declines in non-durable goods. *(Reuters)*
- [Brazil economists hike rate forecasts on eve of policy decision](#) Brazil economists raised their inflation and interest rate forecasts through 2028 just before the central bank's next policy meeting, further dimming the prospects of an aggressive easing cycle. *(Bloomberg)*

Europe

- [Bank of England to keep rates on hold after ECB hike](#) The Bank of England looks set to keep interest rates at 3.75% on Thursday as Governor Andrew Bailey judges the central bank can take its time to assess if higher energy prices from the Iran war will generate lasting inflation pressure. *(Reuters)*



16 June 2026

List of Oversold Stocks (14-Day RSI<30-mark)

| NAME* | LAST PRICE | RSI 14D | RSI 9D | RSI 3D | LOW 30D |
|------------------------------|------------|---------|--------|--------|---------|
| TANCO HOLDINGS BHD | 0.130 | 6.64 | 3.45 | 0.26 | 0.120 |
| CB INDUSTRIAL PRODUCT HLDG | 1.090 | 20.58 | 12.64 | 1.42 | 1.090 |
| ENGTEX GROUP BHD | 0.420 | 21.43 | 15.60 | 5.93 | 0.415 |
| MEDIA PRIMA BHD | 0.280 | 22.66 | 15.33 | 3.58 | 0.280 |
| 7-ELEVEN MALAYSIA HOLDINGS B | 1.960 | 23.12 | 11.13 | 0.02 | 1.920 |
| TMC LIFE SCIENCES BHD | 0.445 | 25.07 | 22.29 | 49.53 | 0.435 |
| MATRIX CONCEPTS HOLDINGS BHD | 1.210 | 27.31 | 26.09 | 43.33 | 1.180 |
| AL-AQAR HEALTHCARE REAL EST | 1.180 | 27.34 | 19.92 | 3.64 | 1.080 |
| PETRON MALAYSIA REFINING & M | 3.930 | 27.52 | 21.42 | 15.79 | 3.930 |
| FCW HOLDINGS BHD | 1.610 | 28.37 | 18.87 | 1.78 | 1.610 |
| WASCO BHD | 0.760 | 28.41 | 26.10 | 26.29 | 0.750 |
| WELLCALL HOLDINGS BHD | 1.130 | 28.69 | 26.03 | 22.66 | 1.100 |
| DIALOG GROUP BHD | 1.860 | 29.15 | 22.92 | 8.84 | 1.840 |
| DAYANG ENTERPRISE HLDGS BHD | 1.680 | 29.40 | 22.41 | 7.93 | 1.640 |
| ANN JOO RESOURCES BHD | 0.510 | 29.46 | 22.43 | 13.57 | 0.510 |

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Overbought Stocks (14-Day RSI>70-mark)

| NAME* | LAST PRICE | RSI 14D | RSI 9D | RSI 3D | HIGH 30D |
|-----------------------|------------|---------|--------|--------|----------|
| MKH BHD | 1.940 | 86.75 | 86.05 | 83.89 | 1.960 |
| GIIB HOLDINGS BHD | 0.480 | 85.46 | 83.93 | 64.81 | 0.490 |
| TMK CHEMICAL BHD | 2.410 | 80.47 | 82.84 | 86.38 | 2.570 |
| PJBUMI BHD | 3.710 | 77.04 | 81.03 | 96.61 | 3.710 |
| GUAN CHONG BHD | 1.120 | 72.97 | 75.12 | 89.19 | 1.130 |
| CRITICAL HOLDINGS BHD | 1.130 | 72.96 | 74.55 | 79.67 | 1.180 |
| DAGANG NEXCHANGE BHD | 0.395 | 72.18 | 78.25 | 95.73 | 0.400 |
| KELINGTON GROUP BHD | 7.850 | 70.66 | 71.23 | 83.23 | 7.940 |

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Oversold Warrants (14-Day RSI<30-mark)

| NAME | LAST PRICE | RSI 14D | RSI 9D | RSI 3D | LOW 30D | EXPIRY DATE |
|--------------------------------------|------------|---------|--------|--------|---------|-------------|
| TANCO HOLDINGS BHD-CF | 0.015 | 14.04 | 11.04 | 14.72 | 0.010 | 29/10/2026 |
| HANG SENG INDEX-QT | 0.005 | 22.63 | 17.61 | 22.01 | 0.005 | 29/6/2026 |
| CELCOMDIGI BHD-C77 | 0.020 | 25.50 | 16.24 | 0.53 | 0.020 | 11/12/2026 |
| DIALOG GROUP BHD-T | 0.055 | 25.51 | 17.78 | 4.22 | 0.055 | 27/8/2026 |
| PETRONAS GAS BHD-C9 | 0.030 | 25.68 | 21.93 | 3.16 | 0.030 | 27/10/2026 |
| PRESS METAL ALUMINIUM HOLDINGS BHD-U | 0.060 | 25.96 | 19.10 | 3.06 | 0.060 | 16/11/2026 |
| HIBISCUS PETROLEUM BHD-C98 | 0.010 | 25.99 | 18.92 | 4.10 | 0.010 | 30/10/2026 |
| HANG SENG INDEX-RT | 0.055 | 26.30 | 27.39 | 27.33 | 0.055 | 30/7/2026 |
| YINSON HOLDINGS BHD-C56 | 0.015 | 26.55 | 24.83 | 33.18 | 0.010 | 14/10/2026 |
| HIBISCUS PETROLEUM BHD-C94 | 0.055 | 26.58 | 17.95 | 3.48 | 0.055 | 30/9/2026 |
| DIALOG GROUP BHD-X | 0.030 | 26.78 | 21.55 | 10.83 | 0.030 | 26/11/2026 |
| YTL POWER INTERNATIONAL BHD-HK | 0.010 | 27.52 | 31.12 | 18.84 | 0.010 | 29/10/2026 |
| BUMI ARMADA BHD-O | 0.025 | 27.86 | 18.20 | 8.33 | 0.025 | 19/10/2026 |
| DIALOG GROUP BHD-W | 0.045 | 27.90 | 21.98 | 9.05 | 0.045 | 29/10/2026 |
| HIBISCUS PETROLEUM BHD-C88 | 0.070 | 28.22 | 21.51 | 7.92 | 0.070 | 27/8/2026 |
| HIBISCUS PETROLEUM BHD-C96 | 0.045 | 28.31 | 22.84 | 7.77 | 0.045 | 29/10/2026 |
| HIBISCUS PETROLEUM BHD-C97 | 0.035 | 28.82 | 21.05 | 7.29 | 0.035 | 26/11/2026 |
| DIALOG GROUP BHD-U | 0.085 | 29.12 | 23.78 | 10.69 | 0.085 | 24/9/2026 |
| DAYANG ENTERPRISE HOLDINGS BHD-C61 | 0.040 | 29.24 | 22.80 | 4.24 | 0.040 | 24/8/2026 |
| PETRONAS CHEMICALS GROUP BHD-Q | 0.130 | 29.35 | 26.96 | 16.51 | 0.130 | 15/12/2026 |
| SUPERMAX CORP BHD-J | 0.015 | 29.53 | 20.07 | 0.43 | 0.015 | 23/11/2026 |

Source: Bloomberg

Stock Ratings are defined as follows:**Stock Recommendations**

| | |
|----------------|--|
| OUTPERFORM | : A particular stock's Expected Total Return is MORE than 10% |
| MARKET PERFORM | : A particular stock's Expected Total Return is WITHIN the range of -5% to 10% |
| UNDERPERFORM | : A particular stock's Expected Total Return is LESS than -5% |

Sector Recommendations***

| | |
|-------------|---|
| OVERWEIGHT | : A particular sector's Expected Total Return is MORE than 10% |
| NEUTRAL | : A particular sector's Expected Total Return is WITHIN the range of -5% to 10% |
| UNDERWEIGHT | : A particular sector's Expected Total Return is LESS than -5% |

*****Sector recommendations are defined based on market capitalisation weighted average expected total return for stocks under our coverage.**

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