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BURSA	18-Jun	Day chg	% chg
KLCI	1,711.4	1.4	0.08%
FTSE EMAS	12,663.3	1.1	0.01%
FTSE Smallcap	15,498.4	-49.8	-0.32%
FTSE MESDAQ	4,760.3	-16.7	-0.35%
KLSE Mkt Cap (RM'b)	2,051.0	2.4	0.11%

BURSA DAILY TRADING PARTICIPATION

Participation	Net (RM'm)	Value (%)
Local Institution	9.6	42.9%
Local Retail	62.5	26.9%
Foreign	-72.1	30.2%

INDICES	18-Jun	Day chg	% chg
Dow Jones	51,564.7	72.1	0.14%
S&P 500	7,500.6	80.5	1.08%
NASDAQ	26,517.9	496.3	1.91%
FTSE-100	10,399.7	-108.9	-1.04%
Nikkei 225	71,053.5	1,151.2	1.65%
SHCOMP	4,090.5	-17.6	-0.43%
HSI	23,924.8	-387.3	-1.59%
STI	5,212.8	36.4	0.70%
KOSPI	9,063.8	199.6	2.25%
TWSE	46,465.2	587.8	1.28%
JCI	6,172.3	-48.4	-0.78%
SET	1,585.1	-2.0	-0.13%

FOREX	18-Jun	17-Jun	% chg
USD/MYR:	4.1170	4.0640	1.30%
EUR/USD:	1.1461	1.1597	-1.17%
GBP/USD:	1.3229	1.3412	-1.36%
USD/YEN:	160.92	160.24	0.42%
USD/SGD:	1.2909	1.2832	0.60%
USD/HKD:	7.8373	7.8355	0.02%

KEY STATS

KLCI Spot			
Vol (m shares):	4,504.2	3,939.5	14.33%
Value (RMm):	3,456.2	3,459.4	-0.09%
KLCI Future			
June-26	1,718.0	1,721.5	-0.20%
July-26	1,720.0	1,722.5	-0.15%
CPO Price (RM/tonne)	4,573.0	4,574.0	-0.02%
Soybean (US\$/bu)	1,122.8	1,132.0	-0.82%
SoyOil (USc/lb)	68.4	70.1	-2.42%
Gold (US\$/troy oz)	4,245.9	4,381.4	-3.09%
Nymex crude oil (US\$/bbl)	76.6	76.8	-0.25%
Latex (RM/kg)	7.92	7.92	0.00%
Tin (US\$/mt)	53,343.0	55,026.0	-3.06%

Research Highlights

NEWS HIGHLIGHTS

- Binastra posts 40.0% rise in 1Q profit as revenue hits record high
- EI Power secures RM90.0m Johor data centre subcontract
- Harn Len unit buys Hong Kong serviced apartment block for HKD203.8m
- MyNews 2Q profit falls sharply on rising costs, declares one sen dividend
- Digital services group PUC plans entry into battery energy storage

MACRO BITS

- Rate hikes are on for the G10 economies
- PM Anwar: Engagement platforms key to strengthening understanding between nations
- Malaysia expected to maintain strong trade momentum for the months ahead — deputy minister
- MITI urges closer industry-TVET collaboration to tackle maritime talent shortage
- Anwar: Malaysia to 'seriously' look into expanding settling foreign trade payments in local currencies
- China seen holding rates unchanged as uneven economic recovery persists
- Philippines sees another rate hike to curb war-driven inflation
- Indonesia raises rates again to go 'all out' supporting rupiah
- US weekly jobless claims fall amid low layoffs
- Bank of England keeps rates steady as it assesses Iran truce

IDEAS OF THE DAY (SEE SEPARATE REPORTS FOR DETAILS)

- Results Note: ECOWLD, TOPGLOV
- Company Update: SUNCON
- Rating Summary
- Economic Viewpoint: BI Rate Decision, Bond Market Weekly Outlook, Ringgit Weekly Outlook

#	Top Volume			Top Gainer			Top Loser					
	Stock	Price	%Chg (+/-)	Vol (m)	Stock	Price	%Chg (+/-)	Vol (m)	Stock	Price	%Chg (+/-)	Vol (m)
1	PBBANK	5.00	-1.0	33.10	99SMART	3.57	5.0	12.98	YTL	2.04	-2.9	14.86
2	PMETAL	8.52	3.9	19.73	MRDIY	1.68	4.4	17.67	YTLPOWR	4.14	-2.1	9.57
3	MRDIY	1.68	4.4	17.67	PMETAL	8.52	3.9	19.73	NESTLE	95.14	-1.7	0.14
4	AXIATA	1.99	1.0	15.90	MISC	8.10	2.0	19.73	SIME	2.14	-1.4	10.71
5	YTL	2.04	-2.9	14.86	PETDAG	18.64	2.0	1.31	TM	7.40	-1.1	8.04
6	PICHEM	4.58	1.1	14.86	PPB	9.30	1.5	1.21	PBBANK	5.00	-1.0	33.10
7	SUNMED	1.79	0.0	14.79	PICHEM	4.58	1.1	14.86	TENAGA	14.44	-0.8	4.20
8	MAYBANK	11.16	0.0	14.25	AXIATA	1.99	1.0	15.90	KLK	20.66	-0.5	0.49
9	GAMUDA	4.41	-0.5	14.24	HLBANK	22.18	0.8	2.69	GAMUDA	4.41	-0.5	14.24
10	CIMB	7.78	0.0	13.12	RHBBANK	8.45	0.7	5.07	IHH	8.77	-0.2	5.90

Notes: # KL Composite Index (FBMKLCI) component stocks

Corporate News

- **Binastra posts 40.0% rise in 1Q profit as revenue hits record high**

Binastra Corp Bhd posted a 40.3% jump in net profit for its first quarter ended April 30, 2026 (1QFY2027) as revenue hit an all-time high, lifted by its core construction segment. Earnings for 1QFY2027 rose to RM35.3m, up from RM25.1m in the same period a year earlier, while turnover more than doubled to RM605.6m from RM256.9m, mainly due to higher solar installation jobs, as well as stronger contributions from conventional construction and data centre projects. No dividend was declared for the quarter. (*The Edge Malaysia*)

- **EI Power secures RM90.0m Johor data centre subcontract**

EI Power Bhd, which was listed just four weeks ago, has secured a RM90.1m subcontract for a data centre project in Johor. In a statement, the power engineering solutions provider said its wholly owned subsidiary, EI Power Technologies Sdn Bhd, accepted the job on Thursday (18 Jun) from a main contractor involved in engineering, construction and investment holding. The contractor's identity was not disclosed due to confidentiality. The scope covers the full fuel system package for the data centre, including supply, delivery, installation, testing and commissioning. Work has commenced immediately and is scheduled for completion by September 2027. (*The Edge Malaysia*)

- **Harn Len unit buys Hong Kong serviced apartment block for HKD203.8m**

Harn Len Corporation Bhd's wholly owned subsidiary, Harn Len Hong Kong Investment Co Ltd (HKICL), has entered into a memorandum of agreement to acquire a 14-storey serviced apartment block in Hong Kong for HKD203.8m (RM105.4m). Harn Len said HKICL signed the agreement with Giant Fortune (HK) Ltd (GFKL) on June 17 for the acquisition of the property located at No 52 Hollywood Road, Hong Kong. "Accordingly, HKICL has paid a deposit of HKD20.4m [RM10.5m], which shall be held in escrow by GFKL's solicitors to secure HKICL's exclusivity over the sale of the property until Jan 27, 2027, and facilitate the completion of the acquisition," it said. (*The Edge Malaysia*)

- **MyNews 2Q profit falls sharply on rising costs, declares one sen dividend**

MyNews Holdings Bhd's net profit for its second quarter fell sharply from a year earlier, mainly due to higher operating expenses. Net profit for the three months ended April 30, 2026 (2QFY2026) plunged 97.0% to RM55,000 from RM2.3m previously. Administrative expenses rose 20.0% to RM10.9m, partly due to the recruitment of skilled personnel in areas such as process automation and artificial intelligence, as well as the strengthening of its commercial and operations teams. MyNews declared a one sen dividend, up from 0.5 sen in 2QFY2025, with the payment date to be announced later. (*The Edge Malaysia*)

- **Digital services group PUC plans entry into battery energy storage**

PUC Bhd is proposing to acquire a battery energy storage systems company, marking the digital services group's entry into the energy storage sector. The acquisition of H BESS Sdn Bhd for RM6.8m will be funded through a private placement of up to 304.8m new shares, equivalent to 10.0% of PUC's existing issued share capital, said PUC in a Bursa Malaysia filing. Based on an illustrative issue price of 3.44 sen per placement share, PUC expects to raise about RM10.5m. (*The Edge Malaysia*)



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Macro Bits

Global

- [Rate hikes are on for the G10 economies](#) The agreement between the United States and Iran to end their war, and the subsequent fall in oil prices, are good news for central bankers worried that high energy costs will spill over into broader price pressures. *(Reuters)*

Malaysia

- [PM Anwar: Engagement platforms key to strengthening understanding between nations](#) In a world that continues to face various challenges and uncertainties, platforms for engagement, such as the ASEAN-Russia Commemorative Summit and bilateral relations between countries, are highly meaningful for strengthening mutual understanding. *(The Malaysian Reserve)*
- [Malaysia expected to maintain strong trade momentum for the months ahead — deputy minister](#) Malaysia is expected to maintain strong trade momentum in the coming months after recording the best trade performance in the country's history for the first four months of 2026, despite facing global geopolitical uncertainties and supply chain disruptions. *(The Edge Malaysia)*
- [MITI urges closer industry-TVET collaboration to tackle maritime talent shortage](#) The government is encouraging industries facing skilled labour shortages to work more closely with Technical and Vocational Education and Training (TVET) institutions, as concerns mount over the dwindling pipeline of qualified maritime workers. *(The Malaysian Reserve)*
- [Anwar: Malaysia to 'seriously' look into expanding settling foreign trade payments in local currencies](#) Malaysia will "seriously" explore using local currencies with trading partners to mitigate volatile foreign exchange risks, Prime Minister Datuk Seri Anwar Ibrahim said. *(The Malaysian Reserve)*

Asia Pacific

- [China seen holding rates unchanged as uneven economic recovery persists](#) China is expected to keep benchmark lending rates unchanged for a 13th consecutive month in June, as a K-shaped divergence in the broad economy persists. *(Reuters)*
- [Philippines sees another rate hike to curb war-driven inflation](#) The Philippine central bank raised its benchmark interest rate for a second consecutive meeting, and Governor Eli Remolona said another increase is possible in August with inflationary pressures still strong despite an interim US-Iran peace deal. *(The Edge Malaysia)*
- [Indonesia raises rates again to go 'all out' supporting rupiah](#) Indonesia's central bank raised its key interest rate for a third time in about a month, extending its aggressive efforts to stabilise the rupiah and shore up investor confidence. *(The Edge Malaysia)*

Americas

- [US weekly jobless claims fall amid low layoffs](#) The number of Americans filing claims for unemployment benefits fell last week as layoffs remained low, underpinning the labor market. Initial claims for state unemployment benefits dropped 4,000 to a seasonally adjusted 226,000 for the week ended June 13. *(Reuters)*

Europe

- [Bank of England keeps rates steady as it assesses Iran truce](#) The Bank of England kept interest rates on hold at 3.75% in June, as it has since the start of the U.S.-Iran war, judging it would be premature to raise rates now given uncertainty about the strength of increased inflation pressures. *(Reuters)*



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List of Oversold Stocks (14-Day RSI<30-mark)

NAME*	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	LOW 30D
TANCO HOLDINGS BHD	0.145	8.05	5.34	6.57	0.120
CSC STEEL HOLDINGS BHD	1.260	16.79	10.06	1.17	1.220
MATRIX CONCEPTS HOLDINGS BHD	1.150	19.05	15.18	9.59	1.160
AL-AQAR HEALTHCARE REAL EST	1.160	20.30	12.15	0.55	1.080
TMC LIFE SCIENCES BHD	0.445	25.07	22.29	49.53	0.435
ENGTEX GROUP BHD	0.420	27.96	26.94	31.91	0.415
FCW HOLDINGS BHD	1.610	28.37	18.87	1.78	1.610
WELLCALL HOLDINGS BHD	1.150	28.69	26.03	22.66	1.100

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Overbought Stocks (14-Day RSI>70-mark)

NAME*	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	HIGH 30D
MKH BHD	1.960	87.07	86.72	90.77	1.960
GIB HOLDINGS BHD	0.455	85.46	83.93	64.81	0.490
TMK CHEMICAL BHD	2.480	83.70	86.67	92.74	2.570
XL HOLDINGS BHD	0.795	82.66	89.66	99.41	0.770
PJBUMI BHD	3.720	75.75	78.92	83.07	3.710
CRITICAL HOLDINGS BHD	1.160	74.22	75.88	78.28	1.260

*Only for stocks with market cap >RM300m

Source: Bloomberg

List of Oversold Warrants (14-Day RSI<30-mark)

NAME	LAST PRICE	RSI 14D	RSI 9D	RSI 3D	LOW 30D	EXPIRY DATE
XPENG INC-C4	0.055	16.96	14.83	5.33	0.055	25/1/2027
AFFIN BANK BHD-C26	0.015	20.45	12.58	0.52	0.015	24/8/2026
HANG SENG TECH INDEX-C54	0.020	22.23	22.28	16.62	0.020	30/7/2026
HANG SENG INDEX-QQ	0.030	22.75	18.52	9.88	0.030	29/6/2026
HANG SENG INDEX-Q4	0.030	23.25	19.71	12.15	0.030	30/7/2026
LOTTE CHEMICAL TITAN HOLDING BHD-C4	0.015	24.18	13.34	3.61	0.015	29/9/2026
HANG SENG INDEX-SC	0.165	24.82	23.26	15.29	0.180	28/8/2026
XIAOMI CORP-C43	0.015	25.40	23.27	19.20	0.015	5/10/2026
HANG SENG INDEX-QP	0.115	25.57	21.54	12.33	0.100	29/6/2026
HANG SENG INDEX-Q8	0.025	26.30	23.61	15.11	0.025	30/7/2026
HANG SENG INDEX-RI	0.005	26.36	22.40	7.87	0.005	29/6/2026
HANG SENG INDEX-QX	0.015	26.60	19.13	1.45	0.015	30/7/2026
GENTING BHD-K	0.020	26.66	22.06	21.61	0.020	30/10/2026
FARM FRESH BHD-C33	0.010	26.88	25.44	17.08	0.010	23/11/2026
HANG SENG INDEX-QU	0.060	27.37	22.31	13.26	0.065	30/7/2026
PPB GROUP BHD-CX	0.015	27.60	21.79	9.87	0.015	28/7/2026
ENGTEX GROUP BHD-WB	0.020	27.87	25.20	27.49	0.015	4/9/2026
NIKKEI 225-HX	0.075	27.89	28.21	17.26	0.075	11/9/2026
JCY INTERNATIONAL BHD-C20	0.005	28.61	24.87	17.39	0.005	13/7/2026
HANG SENG INDEX-Q5	0.050	28.68	25.23	16.25	0.040	30/7/2026
HIBISCUS PETROLEUM BHD-C96	0.040	28.71	24.21	14.56	0.040	29/10/2026
HANG SENG INDEX-Q6	0.100	28.73	24.16	13.56	0.105	30/7/2026
HANG SENG INDEX-QW	0.075	29.05	25.21	15.90	0.065	30/7/2026
HANG SENG INDEX-SA	0.030	29.08	28.39	22.25	0.030	28/8/2026
NIKKEI 225-HZ	0.255	29.20	27.67	12.51	0.255	11/9/2026
NIKKEI 225-HY	0.130	29.65	27.52	10.55	0.130	11/9/2026
HANG SENG INDEX-Q7	0.085	29.71	25.47	14.36	0.085	30/7/2026
HIBISCUS PETROLEUM BHD-C92	0.075	29.92	24.04	10.46	0.070	30/9/2026

Source: Bloomberg

Stock Ratings are defined as follows:**Stock Recommendations**

OUTPERFORM	: A particular stock's Expected Total Return is MORE than 10%
MARKET PERFORM	: A particular stock's Expected Total Return is WITHIN the range of -5% to 10%
UNDERPERFORM	: A particular stock's Expected Total Return is LESS than -5%

Sector Recommendations***

OVERWEIGHT	: A particular sector's Expected Total Return is MORE than 10%
NEUTRAL	: A particular sector's Expected Total Return is WITHIN the range of -5% to 10%
UNDERWEIGHT	: A particular sector's Expected Total Return is LESS than -5%

*****Sector recommendations are defined based on market capitalisation weighted average expected total return for stocks under our coverage.**

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